

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)) Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)) Case No. 22-90273 (MI)
Debtors.)	(Jointly Administered)

**FEE STATEMENT OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
FOR THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR THE PERIOD FROM
SEPTEMBER 23, 2022, TO OCTOBER 31, 2022**

Name of Applicant:	Portage Point Partners, LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors-in-Possession	
Date Order of Employment Signed:	October 23, 2022 [Docket No. 235]	
	Beginning of Period	End of Period
Time period covered by this statement:	September 23, 2022	October 31, 2022
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$637,658.80 (80% of \$797,073.50)	
Total expenses requested in this statement:	\$31,628.45	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$828,701.95	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), *Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor for the Debtors and Debtors in Possession, Effective as September 22, 2022* [Docket No. 250] (the “Retention Order”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”), Portage Point Partners, LLC (“Portage Point”), financial advisor for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of \$637,658.80 for the reasonable and necessary services Portage Point rendered to the Debtors from **September 23, 2022** through **October 31, 2022** (the “Fee Period”) (80% of \$797,073.50); and (ii) reimbursement for the actual and necessary expenses that Portage Point incurred, in the amount of \$31,628.45 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Portage Point during the Fee Period. As reflected in **Exhibit A**, Portage Point incurred \$797,073.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Portage Point seeks reimbursement for 80% of such fees (\$637,658.80 in the aggregate).
- **Exhibit B** is a schedule providing certain information regarding the Portage Point personnel (the “Portage Point Professionals”) for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Portage Point Professionals have expended a total of 1,356.6 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Portage Point is seeking reimbursement in this Monthly Fee Statement. All of

these disbursements comprise the requested sum for Portage Point's out-of-pocket expenses.

- **Exhibit D** consists of Portage Point's records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors and their estates.
- **Exhibit E** consists of Portage Point's records of expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Portage Point reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

Notice and Objection Procedures

3. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"):

(a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com);

(b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov);

(c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New

York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

4. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Portage Point 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

5. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Portage Point may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

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WHEREFORE, Portage Point requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$669,287.25 consisting of (a) \$637,658.80, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Portage Point; and (b) \$31,628.45 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Houston, Texas

Dated: November 25, 2022

/s/ Ryan Mersch

Ryan Mersch
Senior Director
Portage Point Partners, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 22-90237 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	

VERIFICATION OF RYAN MERSCH

I, Ryan Mersch, hereby declare the following under penalty of perjury:

1. I am a Senior Director at Portage Point Partners, LLC (“Portage Point”), a consulting firm located in Chicago, Illinois that has significant experience in providing financial advisory services both in- and out-of-court.
2. I have personally performed many of the services rendered by Portage Point as restructuring advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”) and am familiar with all other work performed on behalf of the Debtors by Portage Point Professionals.
3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

4. I have reviewed Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of Texas Houston Division and believe that the Monthly Fee Statement for Portage Point complies with Rule 2016-1.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Houston, Texas
Dated: November 25, 2022

/s/ Ryan Mersch

Ryan Mersch
Senior Director
Portage Point Partners, LLC

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

<u>Task</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis	12.1	\$ 9,559.00
Assumption & Rejection of Leases and Contracts	99.5	48,576.50
Business Operations	127.9	78,926.00
Case Administration	260.0	168,821.50
Claims Administration & Objections	46.4	25,682.50
Corporate Governance & Board Matters	17.8	11,690.00
Employee Benefits & Pensions	2.5	1,639.50
Employment & Fee Applications	3.7	2,624.00
Financing & Cash Collateral	222.4	137,153.00
Meetings & Communications with Creditors	100.3	65,381.50
Non-Working Travel	44.6	23,852.00
Plan & Disclosure Statement	41.7	29,240.50
Relief From Stay & Adequate Protection	81.7	49,020.50
Reporting	294.4	143,713.50
Tax	<u>1.6</u>	<u>1,193.50</u>
Grand Total	1,356.6	\$ 797,073.50

EXHIBIT B**Portage Point Professionals' Information**

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Fees</u>
Matthew Ray	Managing Partner	1.4	\$ 1,323.00
Adam Chonich	Managing Director	233.9	184,781.00
Ryan Mersch	Senior Director	387.1	255,486.00
Conor Kinasz	Vice President	407.7	226,273.50
Chad Bacon	Senior Associate	9.7	4,074.00
Skye Levy	Associate	<u>316.8</u>	<u>125,136.00</u>
Grand Total		1,356.6	\$ 797,073.50

EXHIBIT C**Summary of Actual and Necessary Expenses for the Fee Period**

<u>Category</u>	<u>Expense</u>
Airfare	\$ 9,556.30
Lodging	7,658.19
Meals	7,434.94
Software	3,795.00
Transportation	3,133.02
WiFi	<u>51.00</u>
Grand Total	\$ 31,628.45

Detailed Description of Fees

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
9/23/2022	Adam Chonich	Review and analyze recovery analysis	\$ 790	1.80	\$ 1,422.00
10/7/2022	Adam Chonich	Continue review of preliminary recovery analysis	790	1.90	1,501.00
10/7/2022	Adam Chonich	Review and analysis of preliminary recovery file	790	1.90	1,501.00
10/14/2022	Adam Chonich	Review and analyze miner location analysis	790	1.90	1,501.00
10/24/2022	Adam Chonich	Review and analyzed PMA for Generate sites	790	1.90	1,501.00
10/25/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (A. Chonich) regarding APA and liquidity	790	1.10	869.00
10/25/2022	Adam Chonich	Review and analysis of current Generate APA	790	1.60	1,264.00
Assumption & Rejection of Leases and Contracts					
9/23/2022	Conor Kinasz	Discussing over email dynamics of accepting contracts with vendors with the Debtors (T. Dahl)	\$ 555	0.30	\$ 166.50
9/26/2022	Ryan Mersch	Review and revise Debtor executory contract listing	660	0.90	594.00
9/27/2022	Skye Levy	Consolidating and reviewing contracts from the Debtor's sharepoint onto Portage Point dropbox	395	0.80	316.00
9/27/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	555	0.20	111.00
9/27/2022	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	395	0.20	79.00
9/27/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	660	0.20	132.00
9/28/2022	Skye Levy	Reviewing updates to AP Detail schedule and sending over to the Debtor for review	395	0.20	79.00
9/28/2022	Ryan Mersch	Various review and revision of potential contract rejections	660	0.80	528.00
9/30/2022	Skye Levy	Communicating with Epiq and creating shared dropbox for contracts	395	0.50	197.50
9/30/2022	Conor Kinasz	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	555	0.50	277.50
9/30/2022	Skye Levy	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	395	0.50	197.50
9/30/2022	Conor Kinasz	Reviewing power provider contracts to understand counterparties and entities included	555	0.40	222.00
10/4/2022	Skye Levy	Reviewing and uploading contracts provided by the Debtor	395	0.40	158.00
10/5/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	555	0.20	111.00
10/5/2022	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	395	0.20	79.00
10/5/2022	Skye Levy	Reviewing additional contracts provided by the Debtor and organizing / consolidating to provide to Epiq	395	2.00	790.00
10/7/2022	Skye Levy	Coordinating with Epiq and the Debtor on contract updates and workstream	395	0.50	197.50
10/7/2022	Ryan Mersch	Review of currently contemplated contract rejection and overall general unsecured creditor sizing	660	1.30	858.00
10/10/2022	Skye Levy	Continuing to edit draft cure contract model and coordinate meeting to go over with the Debtor	395	0.80	316.00
10/10/2022	Skye Levy	Creating draft contract cure model based on prior AP work and reviewing if we have contracts for each account	395	1.90	750.50
10/10/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	555	0.30	166.50
10/10/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	395	0.30	118.50
10/10/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	555	0.20	111.00
10/10/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	395	0.20	79.00
10/10/2022	Skye Levy	Reviewing extended customer contract data points from Epiq and communicating draft to the Debtor	395	0.30	118.50
10/11/2022	Ryan Mersch	Edit and update contract assumptions	660	0.80	528.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/11/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	555	0.50	277.50
10/11/2022	Skye Levy	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	395	0.50	197.50
10/11/2022	Conor Kinasz	Responding to Debtor questions regarding assumption and rejection of contract noticing	555	0.60	333.00
10/11/2022	Skye Levy	Update draft cure schedule to provide to Debtor post meeting	395	0.20	79.00
10/12/2022	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) on contract workstream	395	0.30	118.50
10/12/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	555	0.10	55.50
10/12/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	395	0.10	39.50
10/12/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	660	0.10	66.00
10/12/2022	Conor Kinasz	Responding to questions and reviewing materials relating to contract assumption / rejection schedule	555	0.80	444.00
10/12/2022	Adam Chonich	Review and analyze various contracts for potential rejection	790	1.80	1,422.00
10/12/2022	Adam Chonich	Review and analyzed leases being considered for rejection	790	1.60	1,264.00
10/12/2022	Adam Chonich	Review and edit contract rejection summary file	790	0.70	553.00
10/12/2022	Ryan Mersch	Review and revise comprehensive contracts listing	660	0.90	594.00
10/12/2022	Skye Levy	Reviewing contract info provided by Epiq and reformatting to send to the Debtor	395	0.90	355.50
10/12/2022	Skye Levy	Reviewing contract review from Epiq and reformatting to provide to Debtor	395	2.00	790.00
10/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	555	0.60	333.00
10/13/2022	Skye Levy	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	395	0.60	237.00
10/13/2022	Skye Levy	Prepare for and participate in conversation with the Debtor (S. Divakaruni) on additional contracts provided and workstream	395	0.60	237.00
10/13/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	555	0.30	166.50
10/13/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	395	0.30	118.50
10/13/2022	Skye Levy	Reformatting model sent over by Epiq in preparation to give to the Debtor	395	2.00	790.00
10/13/2022	Skye Levy	Reviewing additional contracts provided by the Debtor and cross-checking with information already provided	395	2.00	790.00
10/13/2022	Conor Kinasz	Reviewing contract assumption / rejection schedule	555	0.90	499.50
10/14/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	555	0.40	222.00
10/14/2022	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	395	0.40	158.00
10/14/2022	Skye Levy	Updating contract database as more contracts were provided by the Debtor	395	0.60	237.00
10/14/2022	Skye Levy	Updating contract worksheet to provide to the Debtor from Epiq	395	0.60	237.00
10/16/2022	Skye Levy	Continuing to work through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/2022	Conor Kinasz	Responding to questions regarding contract assumption / rejection list and reviewing / updating the list	555	1.80	999.00
10/16/2022	Conor Kinasz	Updating cash flow for Board presentation	555	0.70	388.50
10/16/2022	Skye Levy	Working through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/2022	Skye Levy	Working with the Debtor to complete remaining contract information	395	2.00	790.00
10/17/2022	Skye Levy	Communicating with Counsel and providing example contracts when requested	395	0.80	316.00
10/17/2022	Skye Levy	Communicating with the Debtor on requests from Epiq	395	0.40	158.00
10/17/2022	Skye Levy	Continuing to edit contract schedule with comments from Counsel	395	0.90	355.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/17/2022	Skye Levy	Editing contract schedule with comments from Epiq and providing necessary information as requested	395	1.10	434.50
10/17/2022	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) on contract schedule formatting	395	0.10	39.50
10/17/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	555	0.20	111.00
10/17/2022	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	395	0.20	79.00
10/17/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	790	0.50	395.00
10/17/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	555	0.50	277.50
10/17/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	395	0.50	197.50
10/17/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	660	0.50	330.00
10/17/2022	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on customer contracts	395	0.10	39.50
10/17/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	555	0.30	166.50
10/17/2022	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	395	0.30	118.50
10/17/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding contract cure schedule review	555	0.50	277.50
10/17/2022	Conor Kinasz	Prepare for and participate in multiple calls with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding customer name redaction for cure schedule	555	0.20	111.00
10/17/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	555	0.30	166.50
10/17/2022	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	395	0.30	118.50
10/17/2022	Ryan Mersch	Review and revise cure schedules and contracts	660	1.10	726.00
10/17/2022	Conor Kinasz	Reviewing comments on contract cure schedule	555	1.10	610.50
10/17/2022	Conor Kinasz	Reviewing contract assumption / rejection list for noticing	555	0.90	499.50
10/17/2022	Conor Kinasz	Reviewing customer contracts required for contract cure filing	555	0.60	333.00
10/17/2022	Conor Kinasz	Reviewing final changes for contract cure schedule	555	0.80	444.00
10/17/2022	Skye Levy	Updating and editing cure schedule with comments from Counsel and the Debtor	395	2.00	790.00
10/18/2022	Conor Kinasz	Finalizing contract cure schedule	555	1.00	555.00
10/18/2022	Conor Kinasz	Looking for addresses of parties being added to the cure list	555	2.00	1,110.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	555	0.20	111.00
10/18/2022	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	395	0.20	79.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	555	0.20	111.00
10/18/2022	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	395	0.20	79.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	555	0.30	166.50
10/18/2022	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	395	0.30	118.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/18/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones), Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding finalizing the contract cure schedule	555	0.50	277.50
10/18/2022	Skye Levy	Reviewing cure schedule for final checks before send off to counsel	395	0.60	237.00
10/18/2022	Skye Levy	Reviewing cure schedule for NDAs that are customers	395	1.20	474.00
10/18/2022	Skye Levy	Reviewing missing addresses list from Epiq and updating with information provided by the Debtor	395	0.30	118.50
10/18/2022	Skye Levy	Working with the Debtor to finalize missing address workstreams	395	1.20	474.00
10/19/2022	Conor Kinasz	Correspondences with the Debtors regarding contract rejection at sites	555	0.30	166.50
10/19/2022	Skye Levy	Reviewing communication with the Debtor (S. Divakaruni) to provide information on missing addresses workstream for Epiq	395	0.60	237.00
10/19/2022	Skye Levy	Updating contract schedule by entity to remove any expired	395	1.20	474.00
10/20/2022	Skye Levy	Editing contract cure schedule formatting provided from Epiq to be provided to the Debtor	395	0.60	237.00
10/20/2022	Skye Levy	Finalizing missing addresses workstream to provide to Epiq and Counsel	395	0.30	118.50
10/20/2022	Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) and Portage Point (S. Levy) on missing addresses workstream	395	0.20	79.00
10/20/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	555	1.60	888.00
10/20/2022	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	395	1.60	632.00
10/20/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding next steps for rejection of contracts	555	0.10	55.50
10/20/2022	Conor Kinasz	Preparing contract rejection review file	555	1.40	777.00
10/21/2022	Skye Levy	Continuing to input notes from the Debtor to update contract master	395	2.00	790.00
10/21/2022	Conor Kinasz	Following up with the Debtors regarding process for rejecting contracts	555	0.80	444.00
10/21/2022	Skye Levy	Inputting note from the Debtor to update contract master	395	2.00	790.00
10/21/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennrich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	555	0.90	499.50
10/21/2022	Skye Levy	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennrich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	395	0.90	355.50
10/21/2022	Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding customer contract rejection process	555	0.20	111.00
10/24/2022	Skye Levy	Coordinating with the Debtor and Epiq to find remaining 18 addresses	395	0.60	237.00
10/24/2022	Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Michel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	790	0.60	474.00
10/24/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Michel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	555	0.60	333.00
10/24/2022	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Michel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	660	0.60	396.00
10/24/2022	Skye Levy	Preparing and editing list of Generate vendor contracts for Huron	395	1.60	632.00
10/24/2022	Conor Kinasz	Reviewing contract list for specific sites for assumption and rejection	555	0.20	111.00
10/24/2022	Conor Kinasz	Reviewing transformer outstanding contract balance	555	0.50	277.50
10/25/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz) regarding Debtor entities and naming conventions for contract cure schedule	555	0.20	111.00
10/25/2022	Skye Levy	Reviewing missing flagged customers from the Debtor to provide to Epiq and Counsel	395	0.70	276.50
10/26/2022	Conor Kinasz	Providing Counsel with information regarding the termination of a vendor contract	555	0.30	166.50
10/28/2022	Conor Kinasz	Gathering information on go-forward usage for vendors with contracts to assume or reject	555	1.10	610.50
10/28/2022	Conor Kinasz	Reviewing supplemental contract rejection list	555	0.60	333.00
10/29/2022	Conor Kinasz	Confirming customized service for cure schedules	555	0.20	111.00
10/29/2022	Conor Kinasz	Reviewing customer contracts with cures	555	0.50	277.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/30/2022	Skye Levy	Finding missing contracts for Counsel	395	0.20	79.00
10/30/2022	Conor Kinasz	Reviewing customer contracts with cures	555	1.60	888.00
10/30/2022	Skye Levy	Reviewing questions from Counsel on missing contracts and finding reasons for exclusion	395	1.60	632.00
10/31/2022	Conor Kinasz	Amending contract cure schedule for filing	555	1.40	777.00
10/31/2022	Conor Kinasz	Correspondences with the Debtors (B. Hakk) regarding rejection of contract for potential go-forward vendor	555	0.30	166.50
10/31/2022	Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski, T. Conklin) and Portage Point (S. Levy) on supplemental cure schedule	395	0.20	79.00
10/31/2022	Conor Kinasz	Reviewing customer contracts with cures	555	2.00	1,110.00
10/31/2022	Skye Levy	Updating and editing cure amounts based on discussions with the Debtor and Counsel	395	1.00	395.00
10/31/2022	Skye Levy	Working through updates and changes to the cure schedule with input from the Debtor and Counsel on additional redactions	395	2.00	790.00
Business Operations					
9/26/2022	Conor Kinasz	Discussing business operating model assumptions	\$ 555	0.20	\$ 111.00
9/26/2022	Conor Kinasz	Updating business model with emergence assumptions	555	1.70	943.50
		Prepare for and participate in discussion with the Debtors (J. Dews) and Portage Point (C. Kinasz) regarding updates to the customer allocation in business operating model	555	0.30	166.50
9/27/2022	Conor Kinasz	Revising corporate model with new customer allocation breakouts	555	0.20	111.00
9/27/2022	Conor Kinasz	Updating corporate model with revised BTC and hashrate assumptions	555	1.20	666.00
9/27/2022	Conor Kinasz	Updating PMA services business model	555	0.80	444.00
9/28/2022	Conor Kinasz	Updating customer allocation detail for corporate model	555	1.60	888.00
		Updating corporate model with mining, customer allocation and other assumption changes	555	1.30	721.50
9/29/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding updates to mining and customer allocations in the corporate model	555	0.30	166.50
9/30/2022	Conor Kinasz	Updating business model to incorporate proper mining and customer allocations	555	1.10	610.50
10/3/2022	Ryan Mersch	Discuss and revise reduction in force planning	660	1.10	726.00
10/3/2022	Conor Kinasz	Sharing business model that was used for CIM development	555	0.80	444.00
10/3/2022	Conor Kinasz	Updating fresh start business model for revised headcount	555	1.90	1,054.50
10/3/2022	Conor Kinasz	Updating fresh start business model with cash flow summary	555	0.40	222.00
10/4/2022	Adam Chonich	Create memo re vendor disputes	790	1.80	1,422.00
10/4/2022	Ryan Mersch	Discussions regarding go-forward post-emergence business plan	660	1.20	792.00
		Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	555	0.80	444.00
10/4/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	660	0.80	528.00
10/4/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk, G. Seeck) and Portage Point (C. Kinasz) regarding power cost bridge for CIM development	555	0.30	166.50
10/4/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	555	0.20	111.00
10/4/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	660	0.20	132.00
10/4/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	555	0.30	166.50
10/4/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	660	0.30	198.00
10/4/2022	Adam Chonich	Review and analyze vendor dispute file	790	2.00	1,580.00
10/4/2022	Conor Kinasz	Updating fresh start business model with cash flow summary	555	1.80	999.00
10/4/2022	Conor Kinasz	Updating fresh start corporate model with revised SG&A build	555	1.70	943.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/4/2022	Conor Kinasz	Updating PMA model for CIM	555	0.50	277.50
10/4/2022	Conor Kinasz	Updating power and crypto assumptions in corporate model	555	2.00	1,110.00
10/5/2022	Adam Chonich	Continue review of RIF documents	790	1.90	1,501.00
10/5/2022	Conor Kinasz	Developing site exhibit summaries in corporate model	555	1.90	1,054.50
		Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits			
10/5/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	790	0.50	395.00
10/5/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	555	0.50	277.50
10/5/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	395	0.50	197.50
10/5/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	660	0.50	330.00
10/5/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	555	0.80	444.00
10/5/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	395	0.80	316.00
10/5/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	660	0.80	528.00
10/5/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	555	1.40	777.00
10/5/2022	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	395	1.40	553.00
10/5/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	660	1.40	924.00
10/5/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	790	0.40	316.00
10/5/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	555	0.40	222.00
10/5/2022	Skye Levy	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	395	0.40	158.00
10/5/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	660	0.40	264.00
10/5/2022	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	790	0.30	237.00
10/5/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	555	0.30	166.50
10/5/2022	Skye Levy	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	395	0.30	118.50
10/5/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	660	0.30	198.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/5/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (C. Kinasz) regarding business model and go forward business plan options	555	0.50	277.50
10/5/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding power builds required for corporate model	555	0.80	444.00
10/5/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	555	1.70	943.50
10/5/2022	Skye Levy	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	395	1.70	671.50
10/5/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	660	1.70	1,122.00
10/5/2022	Adam Chonich	Review and analysis of RIF documents	790	2.00	1,580.00
10/5/2022	Skye Levy	Reviewing and checking corporate model site exhibits with information provided by the Debtor	395	0.30	118.50
10/5/2022	Conor Kinasz	Summarizing potential SG&A adjustments for B. Coulby	555	0.40	222.00
10/5/2022	Ryan Mersch	Update of corporate model for revised headcount and PMA operating plan	660	1.60	1,056.00
10/5/2022	Conor Kinasz	Updating Bootstrap PMA operating model	555	0.20	111.00
10/5/2022	Conor Kinasz	Updating corporate model based on comments from the Debtors	555	1.30	721.50
10/5/2022	Conor Kinasz	Updating corporate model for revised power and other assumptions	555	1.30	721.50
10/5/2022	Conor Kinasz	Updating corporate model with new insurance schedule	555	0.40	222.00
10/5/2022	Ryan Mersch	Various discussions, updating analytics and other review of revised PMA only model	660	1.80	1,188.00
10/6/2022	Conor Kinasz	Building bridges of change impacts from operating model updates	555	1.40	777.00
10/6/2022	Conor Kinasz	Cleaning up model to be shared with interested parties	555	2.00	1,110.00
10/6/2022	Ryan Mersch	Continued revised PMA business model discussions and corresponding financial analysis	660	2.00	1,320.00
10/6/2022	Skye Levy	Creating an updated org chart for the Debtor post headcount updates	395	1.40	553.00
10/6/2022	Conor Kinasz	Creating business model with summary outputs for interested parties	555	0.90	499.50
10/6/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	555	0.50	277.50
10/6/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	660	0.50	330.00
10/6/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	555	0.50	277.50
10/6/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	660	0.50	330.00
10/6/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	555	2.00	1,110.00
10/6/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	660	2.00	1,320.00
10/6/2022	Ryan Mersch	Pro forma organizational chart development for distribution to Debtor (B. Coulby, D. Harvey)	660	1.30	858.00
10/6/2022	Conor Kinasz	Updates to business model structure for review with the Debtors and sign-off	555	1.80	999.00
10/7/2022	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	2.00	1,110.00
10/7/2022	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	1.60	888.00
10/7/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	555	0.40	222.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/7/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	660	0.40	264.00
10/7/2022	Conor Kinasz	Prepare for and participate in working session calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding final updates to corporate model for marketing processes	555	0.30	166.50
10/7/2022	Ryan Mersch	Review, refinement and distribution to Debtor advisors and Debtor of revised business plan model and projections	660	2.00	1,320.00
10/7/2022	Conor Kinasz	Updating final process model for distribution based on comments from the Debtors	555	1.00	555.00
10/11/2022	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	0.60	333.00
10/12/2022	Conor Kinasz	Adjusting go forward salaries in cash flow and operating model	555	0.30	166.50
10/12/2022	Ryan Mersch	Continued edits and updates to the financial model with various operating lever adjustments	660	1.40	924.00
10/12/2022	Adam Chonich	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	790	0.30	237.00
10/12/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	555	0.30	166.50
10/12/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	660	0.30	198.00
10/12/2022	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	1.40	777.00
10/13/2022	Skye Levy	Reviewing and reformatting the Debtor's headcount and org structure	395	0.60	237.00
10/14/2022	Ryan Mersch	Review and revise post-emergence financial projections with business assumption driver adjustments	660	1.10	726.00
10/17/2022	Ryan Mersch	Review and develop Generate PMA cash neutrality amounts	660	0.80	528.00
10/18/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	790	0.40	316.00
10/18/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	555	0.40	222.00
10/18/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	660	0.40	264.00
10/18/2022	Ryan Mersch	Various revisions / updates to the go-forward employee headcount model with various analytics revisions	660	1.70	1,122.00
10/19/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding responses to diligence regarding the business operating model	555	0.20	111.00
10/19/2022	Conor Kinasz	Reviewing business model questions for diligence and drafting responses	555	1.70	943.50
10/19/2022	Conor Kinasz	Updating business model for changes from the Debtors	555	0.30	166.50
10/19/2022	Conor Kinasz	Updating business model for the data room and diligence	555	1.90	1,054.50
10/20/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	790	0.30	237.00
10/20/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	555	0.30	166.50
10/20/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	660	0.30	198.00
10/20/2022	Ryan Mersch	Review and revise headcount for proforma corporate employees under TSA and non-TSA scenarios	660	1.20	792.00
10/20/2022	Conor Kinasz	Reviewing PMA true-up for stipulation order	555	0.30	166.50
10/20/2022	Conor Kinasz	Updating current PMA business model	555	1.20	666.00
10/21/2022	Ryan Mersch	Development and distribution of go-forward scenario based employee reduction headcount	660	1.90	1,254.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
		Prepare for and participate in call with the Debtors (J. Stokes, B. Coulby, B. Hakk, J. D'Angelo, M. Fahnhorst, S. Divakaruni, R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding legal diligence review for interested parties			
10/21/2022	Conor Kinasz		555	0.50	277.50
10/21/2022	Skye Levy	Reconciling headcount from payroll and PMA layout	395	1.60	632.00
10/21/2022	Adam Chonich	Review and analyze employee census and made decisions thereto	790	1.80	1,422.00
10/21/2022	Ryan Mersch	Update PMA headcount assumptions for upcoming reduction in force	660	1.30	858.00
10/24/2022	Ryan Mersch	Execution and preparation of employee reduction in force	660	1.20	792.00
		Development of reduction in force pro forma headcount and salary summary for distribution to Debtor (B. Coulby) and Miller BuckFire (Y. Song)			
10/25/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	660	1.60	1,056.00
10/25/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	790	0.90	711.00
10/25/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	555	0.90	499.50
10/25/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	660	0.90	594.00
10/25/2022	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	790	0.70	553.00
10/25/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	555	0.70	388.50
10/25/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	660	0.70	462.00
10/25/2022	Conor Kinasz	Providing King Mountain standalone current business model to interested parties	555	0.50	277.50
10/26/2022	Ryan Mersch	Various strategic analyses and summarization regarding employee complications and other shifts	660	1.10	726.00
		Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion			
10/27/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	790	0.50	395.00
10/27/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	555	0.50	277.50
10/27/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	660	0.50	330.00
		Prepare for and participate in call with the Debtors (R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding container and transformer summary files			
10/27/2022	Conor Kinasz	555	0.30	166.50	
10/27/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor regarding leases	790	1.60	1,264.00
		Prepare for and participate in discussions with various discussions with vendors regarding case status			
10/27/2022	Adam Chonich	790	1.90	1,501.00	
10/27/2022	Conor Kinasz	Reviewing transformer and container value file at various sites	555	0.40	222.00
10/28/2022	Adam Chonich	Continue review and analysis of claims analysis draft	790	1.20	948.00
		Prepare for and participate in discussions with miners regarding case status			
10/28/2022	Adam Chonich	790	1.40	1,106.00	
10/28/2022	Adam Chonich	Review and analyze claims analysis draft	790	1.80	1,422.00
		Prepare for and participate in various communications with vendors regarding payment and case issues			
10/31/2022	Adam Chonich	790	1.60	1,264.00	

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Case Administration					
9/23/2022	Ryan Mersch	Prepare for and participate in a discussion with Counsel (M. Micheli, S. Bhattacharya) and Portage Point (R. Mersch) regarding case priorities and next steps and strategy items	\$ 660	0.90	\$ 594.00
9/23/2022	Chad Bacon	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	420	0.70	294.00
9/23/2022	Conor Kinasz	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	555	0.70	388.50
9/23/2022	Ryan Mersch	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	660	0.70	462.00
9/23/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	790	0.30	237.00
9/23/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	555	0.30	166.50
9/23/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	660	0.30	198.00
9/23/2022	Adam Chonich	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	790	0.40	316.00
9/23/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	555	0.40	222.00
9/23/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	660	0.40	264.00
9/23/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) re headcount and communications	790	0.90	711.00
9/23/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/23/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
9/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/23/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
9/23/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
9/23/2022	Ryan Mersch	Prepare for and participate in various discussions with Jefferies (R. Hamilton, J. Finger) and Portage Point (R. Mersch) regarding case dynamics and next steps	660	0.80	528.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/23/2022	Adam Chonich	Review and analyze communications documents for employees and customers	790	1.20	948.00
9/23/2022	Adam Chonich	Review and analyze WARN regulations and applicability to the Debtor	790	0.90	711.00
9/23/2022	Adam Chonich	Review and edit communications documentation regarding investors	790	1.10	869.00
9/23/2022	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.30	283.50
9/23/2022	Chad Bacon	Reviewing WARN notice	420	1.80	756.00
9/23/2022	Conor Kinasz	Scheduling meeting with team regarding vendor communications	555	0.20	111.00
9/24/2022	Adam Chonich	Continue to review and analyze first day motions and declaration	790	1.20	948.00
9/24/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor's general counsel regarding communications and employment issues	790	0.70	553.00
9/24/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) regarding employment issues and status of DIP lending	790	0.80	632.00
9/24/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	555	0.30	166.50
9/24/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	395	0.30	118.50
9/24/2022	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	790	0.40	316.00
9/24/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	660	0.40	264.00
9/24/2022	Matthew Ray	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	945	0.40	378.00
9/24/2022	Adam Chonich	Review and analyze first day motions and declaration	790	2.00	1,580.00
9/24/2022	Skye Levy	Reviewing situation overview and prior deliverables in preparation for transition onto the Debtor's situation	395	1.90	750.50
9/24/2022	Ryan Mersch	Staffing analysis regarding upcoming priority workstreams	660	0.80	528.00
9/24/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/25/2022	Adam Chonich	Review and analyze staffing plan for the Debtor's engagement	790	1.40	1,106.00
9/25/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.30	721.50
9/26/2022	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.30	513.50
9/26/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.30	858.00
9/26/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communications planning for vendor continuation of service	555	0.30	166.50
9/26/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/26/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/26/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
9/26/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/26/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/26/2022	Conor Kinasz	Reaching out and looking for customer deposit contracts	555	1.30	721.50
9/26/2022	Adam Chonich	Review and analyze first day motions	790	1.90	1,501.00
9/26/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/2022	Ryan Mersch	Various diligence item summary and request to Debtor from Jefferies requests	660	1.40	924.00
9/27/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communicating with reimbursable expense provider	555	0.10	55.50
9/27/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
9/27/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
9/27/2022	Conor Kinasz	Providing and drafting continuation of service language to the Debtors for communication with vendors	555	0.90	499.50
9/27/2022	Adam Chonich	Review and analyze declaration	790	1.20	948.00
9/27/2022	Conor Kinasz	Reviewing case milestones	555	0.30	166.50
9/27/2022	Ryan Mersch	Various email, phone and in person correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/28/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/28/2022	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/28/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/28/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/28/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/28/2022	Ryan Mersch	Review and revise timeline with Debtor (J. D'Angelo) and Portage Point (R. Mersch)	660	0.90	594.00
9/29/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/29/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/29/2022	Ryan Mersch	Various phone and email correspondence with Debtor, Paul Hastings, Jefferies	660	1.70	1,122.00
9/30/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/30/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/30/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/30/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/30/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/30/2022	Conor Kinasz	Reaching out to Counsel for vendor communications responses	555	0.50	277.50
9/30/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/1/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/3/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/3/2022	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
10/3/2022	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/3/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00
10/3/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/3/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/3/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/4/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/4/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/4/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/4/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/4/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	555	0.30	166.50
10/4/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	660	0.30	198.00
10/4/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	555	0.70	388.50
10/4/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	660	0.70	462.00
10/4/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/4/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/4/2022	Adam Chonich	Review and analyze case staffing reports and adjust as necessary	790	1.20	948.00
10/4/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/5/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, J, D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.40	316.00
10/5/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J, D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/5/2022	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, J, D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/5/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J, D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/5/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
10/5/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/5/2022	Skye Levy	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.50	197.50
10/5/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/5/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/5/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/5/2022	Adam Chonich	Review and analyze case staffing assignments and adjust as necessary	790	2.00	1,580.00
10/5/2022	Adam Chonich	Review and edit DIP budget estimate presentation	790	2.00	1,580.00
10/5/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/6/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/6/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/6/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps, other workstreams and forecasted post-emergence projections	660	1.80	1,188.00
10/7/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.60	474.00
10/7/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/7/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/7/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/7/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/7/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/7/2022	Ryan Mersch	Various correspondence with debtor, Paul Hastings, Jefferies related to case workstreams and other priority detail	660	1.70	1,122.00
10/8/2022	Conor Kinasz	Corresponding with Counsel and Jefferies regarding potential transaction structures	555	0.20	111.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/8/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/9/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/10/2022	Ryan Mersch	Continued review of bidding procedures motion and associated declaration	660	1.60	1,056.00
10/10/2022	Ryan Mersch	Mersch declaration review, discussions and preparatory work prior to hearing	660	2.00	1,320.00
10/10/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	0.70	388.50
10/10/2022	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	0.70	276.50
10/10/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	0.70	462.00
10/10/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	555	0.20	111.00
10/10/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	660	0.20	132.00
10/10/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/10/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/10/2022	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00
10/10/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/11/2022	Adam Chonich	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	790	1.00	790.00
10/11/2022	Conor Kinasz	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	555	1.00	555.00
10/11/2022	Skye Levy	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	395	1.00	395.00
10/11/2022	Ryan Mersch	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	660	1.00	660.00
10/11/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding MOR timeline and cash flow forecasting requirements	555	0.10	55.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/11/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/11/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/11/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/11/2022	Conor Kinasz	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/11/2022	Skye Levy	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.30	118.50
10/11/2022	Ryan Mersch	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/11/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.00	555.00
10/11/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.00	660.00
10/11/2022	Ryan Mersch	Prepare for bidding procedures hearing with review of Nexterra declaration	660	1.20	792.00
10/11/2022	Conor Kinasz	Reviewing Bidding Procedures and Sale Procedures orders prior to hearing	555	0.80	444.00
10/11/2022	Conor Kinasz	Reviewing timeline with workstream milestones	555	0.80	444.00
10/11/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/12/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	790	0.30	237.00
10/12/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	555	0.30	166.50
10/12/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	660	0.30	198.00
10/12/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	790	0.20	158.00
10/12/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	555	0.20	111.00
10/12/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	660	0.20	132.00
10/12/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	1.50	832.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/12/2022	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	1.50	592.50
10/12/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	1.50	990.00
10/12/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/12/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/12/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/12/2022	Ryan Mersch	Various email and phone correspondence with Debtor, Paul Hastings, Jefferies related to case workstreams and strategy	660	1.60	1,056.00
10/13/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	790	0.60	474.00
10/13/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	555	0.60	333.00
10/13/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	660	0.60	396.00
10/13/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/13/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/13/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/13/2022	Adam Chonich	Review and comment on IOR draft	790	1.20	948.00
10/13/2022	Adam Chonich	Review and edited updated SOFA and SOAL	790	1.60	1,264.00
10/13/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/14/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.00	790.00
10/14/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.00	555.00
10/14/2022	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.00	395.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/14/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.00	660.00
10/14/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	1.20	948.00
10/14/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.20	666.00
10/14/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.20	792.00
10/14/2022	Adam Chonich	Review and edit board presentation to discuss milestones and objectives	790	1.80	1,422.00
10/14/2022	Ryan Mersch	Review and provide feedback on Generate term sheet	660	1.60	1,056.00
10/14/2022	Conor Kinasz	Reviewing demand letter from secured creditor	555	0.30	166.50
10/14/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/15/2022	Adam Chonich	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	790	0.50	395.00
10/15/2022	Ryan Mersch	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	660	0.50	330.00
10/15/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.10	79.00
10/15/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.10	55.50
10/15/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.10	66.00
10/15/2022	Ryan Mersch	Review and additional feedback on Generate term sheet	660	1.70	1,122.00
10/15/2022	Adam Chonich	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	790	1.20	948.00
10/15/2022	Ryan Mersch	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	660	1.20	792.00
10/16/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/16/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/17/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.70	553.00
10/17/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.70	388.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/17/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.70	276.50
10/17/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.70	462.00
10/17/2022	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	790	1.30	1,027.00
10/17/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	555	1.30	721.50
10/17/2022	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	395	1.30	513.50
10/17/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	660	1.30	858.00
10/17/2022	Adam Chonich	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	790	0.20	158.00
10/17/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	555	0.20	111.00
10/17/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	660	0.20	132.00
10/17/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	790	0.70	553.00
10/17/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	555	0.70	388.50
10/17/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	660	0.70	462.00
10/17/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/17/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/17/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/17/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/18/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	790	0.10	79.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	555	0.10	55.50
10/18/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	660	0.10	66.00
10/18/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.10	869.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.10	610.50
10/18/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.10	434.50
10/18/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.10	726.00
10/18/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50
10/18/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/18/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, RJ. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/18/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	555	0.30	166.50
10/18/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	790	0.30	237.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/18/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	660	0.30	198.00
10/18/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
10/18/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
10/18/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
10/18/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/19/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/19/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50
10/19/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/19/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/19/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	790	0.40	316.00
10/19/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	555	0.40	222.00
10/19/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	660	0.40	264.00
10/19/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/19/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/19/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/19/2022	Conor Kinasz	Reviewing diligence from interested parties and providing responses and support schedules	555	1.60	888.00
10/19/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.20	792.00
10/20/2022	Ryan Mersch	Hearing preparation and individual preparation (R. Mersch) Portage Point and Paul Hastings (M. Michelli) related to upcoming hearing discussions	660	1.70	1,122.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/20/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	790	0.60	474.00
10/20/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	555	0.60	333.00
10/20/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	395	0.60	237.00
10/20/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	660	0.60	396.00
10/20/2022	Conor Kinasz	Prepare for and participate in conversation with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding PMA changes and questions for Counsel regarding payments	555	0.50	277.50
10/20/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/20/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/20/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/20/2022	Ryan Mersch	Prepare for meeting with the creditors to review cash flow forecast and various assumptions	660	1.20	792.00
10/20/2022	Adam Chonich	Review and analyzed changes to the docket	790	1.90	1,501.00
10/20/2022	Conor Kinasz	Reviewing DIP term sheets received	555	0.20	111.00
10/20/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/21/2022	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	790	0.60	474.00
10/21/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	555	0.60	333.00
10/21/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	660	0.60	396.00
10/21/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/21/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/21/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals"	660	0.40	264.00
10/21/2022	Adam Chonich	Review and analyze current IOR	790	1.10	869.00
10/21/2022	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.50	990.00
10/23/2022	Conor Kinasz	Correspondences regarding PMA stipulation negotiations	555	0.30	166.50
10/23/2022	Ryan Mersch	Review and revise asset purchase agreement stipulation	660	1.90	1,254.00
10/24/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/24/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/24/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/24/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/24/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	790	0.40	316.00
10/24/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	555	0.40	222.00
10/24/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	660	0.40	264.00
10/24/2022	Adam Chonich	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	790	0.30	237.00
10/24/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	555	0.30	166.50
10/24/2022	Ryan Mersch	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	660	0.30	198.00
10/24/2022	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	790	0.50	395.00
10/24/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	555	0.50	277.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/24/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	660	0.50	330.00
10/24/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
10/24/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/24/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/24/2022	Ryan Mersch	Prepare for second day hearing	660	0.80	528.00
10/24/2022	Adam Chonich	Review and analyze changes to the court docket	790	1.40	1,106.00
10/24/2022	Adam Chonich	Review and analyze staffing tracker and update roles as necessary	790	1.90	1,501.00
10/24/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/25/2022	Adam Chonich	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.50	395.00
10/25/2022	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.50	277.50
10/25/2022	Skye Levy	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.50	197.50
10/25/2022	Ryan Mersch	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.50	330.00
10/25/2022	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	790	0.30	237.00
10/25/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	555	0.30	166.50
10/25/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	660	0.30	198.00
10/25/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/25/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/25/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/25/2022	Conor Kinasz	Reviewing diligence request list and responses from interested parties	555	0.30	166.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/25/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/26/2022	Adam Chonich	Prepare for and participate discussion with the Debtors regarding various case matters	790	1.60	1,264.00
10/26/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	790	0.50	395.00
10/26/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	555	0.50	277.50
10/26/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	660	0.50	330.00
10/26/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	790	0.20	158.00
10/26/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	555	0.20	111.00
10/26/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	660	0.20	132.00
10/26/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/26/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/26/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/26/2022	Adam Chonich	Review and analyzed case staffing plan and next steps	790	1.40	1,106.00
10/26/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
10/27/2022	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	790	0.90	711.00
10/27/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	555	0.90	499.50
10/27/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	660	0.90	594.00
10/27/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/27/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/27/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/27/2022	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/27/2022	Ryan Mersch	Review bid documents provided by potential buyers in advance of all hands Debtor discussion	660	1.20	792.00
10/27/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
10/28/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	790	0.70	553.00
10/28/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	555	0.70	388.50
10/28/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	660	0.70	462.00
10/28/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/28/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/28/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/28/2022	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
10/29/2022	Conor Kinasz	Reviewing bid summary	555	0.20	111.00
10/31/2022	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	790	0.70	553.00
10/31/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	555	0.70	388.50
10/31/2022	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	395	0.70	276.50
10/31/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	660	0.70	462.00
10/31/2022	Adam Chonich	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	790	1.10	869.00
10/31/2022	Conor Kinasz	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	555	1.10	610.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/31/2022	Skye Levy	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	395	1.10	434.50
10/31/2022	Ryan Mersch	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	660	1.10	726.00
10/31/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/31/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/31/2022	Adam Chonich	Review and analyze case staffing report and adjust as necessary	790	1.20	948.00
10/31/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
Claims Administration & Objections					
9/26/2022	Ryan Mersch	Development of vendor communications package for distribution to Debtor	\$ 660	0.70	\$ 462.00
9/27/2022	Ryan Mersch	Box by box claims analysis to develop pro forma claims summary by entity	660	1.60	1,056.00
9/27/2022	Skye Levy	Continued reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions	395	0.80	316.00
9/27/2022	Conor Kinasz	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)	555	1.10	610.50
9/27/2022	Skye Levy	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)	395	1.10	434.50
9/27/2022	Skye Levy	Reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions	395	2.00	790.00
9/27/2022	Conor Kinasz	Reviewing box-by-box claims analysis	555	1.40	777.00
9/27/2022	Skye Levy	Tracking down equity holder matrix addresses and cap table and coordinating with the Debtor for accuracy and reporting needs	395	0.80	316.00
9/27/2022	Skye Levy	Updating accounts payable matrix with pro forma assumptions and pre petition payments to calculate outstanding balance	395	0.60	237.00
9/27/2022	Skye Levy	Updating creditor matrix address with additional information provided by the debtor for final version to be sent to Epiq	395	0.30	118.50
9/27/2022	Skye Levy	Updating creditor matrix address with information provided by the debtor	395	0.30	118.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding outstanding Foundry and Marathon loan balances plus accrued interest	555	0.30	166.50
9/28/2022	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	1.10	434.50
9/28/2022	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	0.70	276.50
9/28/2022	Conor Kinasz	Updating box-by-box GUC sizing analysis	555	0.50	277.50
9/29/2022	Skye Levy	Continuing updating AP Matrix with information received from the Debtor Entity by entity pro forma claims analysis summary for distribution to Paul Hastings (M. Jones, M. Michelli, J. Grogan)	395	0.30	118.50
9/29/2022	Ryan Mersch	Entity by entity pro forma claims analysis summary for distribution to Paul Hastings (M. Jones, M. Michelli, J. Grogan)	660	1.40	924.00
9/29/2022	Conor Kinasz	Reviewing box-by-box GUC claims analysis and sizing	555	1.50	832.50
9/29/2022	Skye Levy	Updating AP Matrix / GUCs analysis with final details to send to Counsel	395	2.00	790.00
9/29/2022	Skye Levy	Updating AP Matrix / GUC's based on edits from Counsel	395	0.30	118.50
9/29/2022	Skye Levy	Updating AP Matrix with information received from the Debtor	395	2.00	790.00
9/29/2022	Skye Levy	Working through GUC's with Portage Point team for final revisions	395	0.50	197.50
9/30/2022	Conor Kinasz	Reviewing box-by-box GUC claims analysis	555	1.50	832.50
9/30/2022	Skye Levy	Reviewing information and communicating with the Debtor on Mercuria liquidation analysis for GUCs claim analysis	395	0.50	197.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/30/2022	Ryan Mersch	Update and comment on general unsecured claims analysis for distribution	660	1.40	924.00
9/30/2022	Skye Levy	Updating claims analysis with requests from Counsel	395	2.00	790.00
10/3/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (D. Ginsberg) on what is included in GUC analysis	395	0.10	39.50
10/3/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	555	0.20	111.00
10/3/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	395	0.20	79.00
10/3/2022	Conor Kinasz	Reconciling claims pool sizing	555	1.60	888.00
10/3/2022	Ryan Mersch	Review and revise general unsecured claim pro forma summary	660	0.80	528.00
10/3/2022	Skye Levy	Reviewing communication with Counsel on claim invoicing and updating accordingly	395	2.00	790.00
10/3/2022	Skye Levy	Reviewing Generate and NextEra PG contracts for GUCs analysis	395	0.50	197.50
10/3/2022	Skye Levy	Updating claims analysis for final comments from Counsel with information received from the Debtor	395	1.70	671.50
10/17/2022	Adam Chonich	Review and edit contract schedules for rejection	790	1.60	1,264.00
10/18/2022	Adam Chonich	Prepare for and participate in various discussions with vendors regarding update in process	790	1.90	1,501.00
10/18/2022	Adam Chonich	Prepared for and participated in discussions with various customers regarding process status	790	1.80	1,422.00
10/18/2022	Adam Chonich	Review and analyze cash flow forecast updates	790	1.60	1,264.00
10/19/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding claim treatment for warehousing vendor and go-forward usage	555	0.10	55.50
10/19/2022	Conor Kinasz	Requesting additional information on treatment of warehousing vendor claim and go-forward usage	555	0.70	388.50
10/21/2022	Adam Chonich	Review and analyze correspondence regarding contract rejection	790	1.60	1,264.00
10/25/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	790	1.20	948.00
10/25/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	555	0.20	111.00
10/25/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	660	0.20	132.00
10/27/2022	Ryan Mersch	Claims summary detail in advance of 341 hearing	660	0.60	396.00
10/30/2022	Ryan Mersch	Review and amend vary claim objections and questions	660	1.10	726.00

Corporate Governance & Board Matters

10/4/2022	Ryan Mersch	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	\$ 660	1.00	\$ 660.00
10/4/2022	Adam Chonich	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	790	1.00	790.00
10/7/2022	Adam Chonich	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Coulby, D. Harvey)	790	0.50	395.00
10/7/2022	Ryan Mersch	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Coulby, D. Harvey)	660	0.50	330.00
10/14/2022	Ryan Mersch	Continued development of Board materials in advance of meeting preparing for potential wind down	660	1.90	1,254.00
10/14/2022	Conor Kinasz	Developing presentation for Board meeting	555	2.00	1,110.00
10/14/2022	Conor Kinasz	Developing presentation for Board meeting	555	1.80	999.00
10/14/2022	Ryan Mersch	Development of Board materials for independent committee meeting and broader board meeting	660	1.80	1,188.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/14/2022	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	790	0.50	395.00
10/14/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	555	0.50	277.50
10/14/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	660	0.50	330.00
10/14/2022	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	790	0.80	632.00
10/14/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	555	0.80	444.00
10/14/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	660	0.70	462.00
10/16/2022	Adam Chonich	Review and edit board document for presentation	790	1.20	948.00
10/16/2022	Conor Kinasz	Updating exhibits for Board presentation	555	0.50	277.50
10/21/2022	Ryan Mersch	Summarize and draft update detail for Board and Management team	660	0.60	396.00
10/26/2022	Adam Chonich	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	790	0.40	316.00
10/26/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	555	0.40	222.00
10/26/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	660	0.40	264.00

Employee Benefits & Pensions

9/29/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding potential employee savings	\$	555	0.10	\$	55.50
10/21/2022	Ryan Mersch	Discussion with Debtor (B. Coulby and J. Stokes) and subsequent discussion with Paul Hastings (M. Michelli) regarding paid time off and other employee assumptions	660	1.00	660.00		
10/21/2022	Ryan Mersch	Further refinement and opine on upcoming reduction in force detail	660	1.40	924.00		

Employment & Fee Applications

9/26/2022	Adam Chonich	Review and edit PPP retention application	\$	790	1.40	\$	1,106.00
9/26/2022	Ryan Mersch	Review and revise Portage Point retention application	660	0.50	330.00		
9/30/2022	Ryan Mersch	Redline and distribute the Portage Point retention application	660	0.80	528.00		
10/3/2022	Ryan Mersch	Finalize and distribute the Portage Point retention application and Mersch declaration	660	1.00	660.00		

Financing & Cash Collateral

9/23/2022	Adam Chonich	Continue to review and analyze changes to DIP scenarios	\$	790	1.50	\$	1,185.00
		Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	555	0.20	111.00		
9/23/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	660	0.20	132.00		
9/23/2022	Ryan Mersch	Prepare for and participate in calls with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding sign-off for DIP budget	555	0.30	166.50		
9/23/2022	Conor Kinasz	Review and analyze changes to DIP scenarios	790	2.00	1,580.00		
9/23/2022	Conor Kinasz	Reviewing DIP budget for marketing materials	555	1.40	777.00		
9/23/2022	Conor Kinasz	Scheduling DIP budget review call	555	0.20	111.00		
9/23/2022	Conor Kinasz	Updating cash flow scenario including accrued professional fees	555	1.20	666.00		
9/23/2022	Conor Kinasz	Updating the DIP budget for revised cash flow timing assumptions	555	1.90	1,054.50		

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/23/2022	Ryan Mersch	Various revisions to the cash flow forecast based on additional operating adjustments, reduction in force and expense accrual details	660	1.80	1,188.00
9/24/2022	Conor Kinasz	Incorporating variance and actuals into cash flow model	555	1.10	610.50
9/24/2022	Adam Chonich	Review and analyze communication materials	790	0.80	632.00
9/24/2022	Conor Kinasz	Reviewing DIP sizing materials	555	0.70	388.50
9/25/2022	Conor Kinasz	Answering questions regarding customer cash deposits	555	0.80	444.00
9/25/2022	Conor Kinasz	Building variance in cash flow model	555	0.70	388.50
		Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	790	0.80	632.00
9/25/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	555	0.80	444.00
9/25/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	660	0.80	528.00
9/25/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	790	0.20	158.00
9/25/2022	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	555	0.20	111.00
9/25/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	660	0.20	132.00
9/25/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	790	0.60	474.00
9/25/2022	Adam Chonich	Review and analyze various updated DIP cash flow scenarios	790	1.20	948.00
9/25/2022	Conor Kinasz	Scheduling professionals call to discuss DIP budget	555	0.20	111.00
9/25/2022	Conor Kinasz	Updating DIP budget to reflect incremental capex requirement	555	0.90	499.50
		Various correspondence with Debtor (T. Dahl), Portage Point (C. Kinasz) and Jefferies (R. Hamilton) regarding cash forecast assumptions with model changes / updates	660	1.40	924.00
9/25/2022	Ryan Mersch	Correspondences with counsel regarding capital expenditures in DIP budget	555	0.30	166.50
9/26/2022	Conor Kinasz	Developing variance analysis	555	1.30	721.50
9/26/2022	Conor Kinasz	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.50	277.50
9/26/2022	Conor Kinasz	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.50	197.50
9/26/2022	Skye Levy	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.50	330.00
9/26/2022	Ryan Mersch	Review and revise cash flow forecast based on Paul Hastings and Jefferies comments / additions	660	1.70	1,122.00
9/26/2022	Ryan Mersch	Revising DIP budget for vendor payment estimates	555	0.50	277.50
9/26/2022	Conor Kinasz	Breaking out DIP availability in DIP budget exhibit and updating expected draw timing	555	0.90	499.50
9/27/2022	Conor Kinasz	Continued refinement / update of postpetition cash flow forecast under various scenarios	660	1.90	1,254.00
9/27/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP draw timing	555	0.20	111.00
9/27/2022	Conor Kinasz	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet Internal discussions re: same	555	0.90	499.50
9/27/2022	Conor Kinasz	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet Internal discussions re: same	660	0.90	594.00
9/27/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding capital expenditures and term sheets for Bootstrap site buildout	555	0.30	166.50
9/27/2022	Conor Kinasz				

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/27/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding changes to the DIP forecast	555	0.30	166.50
9/27/2022	Conor Kinasz	Updating DIP budget for mining receipts and disbursements	555	1.80	999.00
9/28/2022	Ryan Mersch	Continued updates and iterations to the cash flow DIP forecast	660	1.60	1,056.00
9/28/2022	Conor Kinasz	Opening bank accounts for utilities assurance deposit and TZRC JV	555	0.40	222.00
9/28/2022	Conor Kinasz	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.20	111.00
9/28/2022	Skye Levy	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.20	79.00
9/28/2022	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/28/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	555	0.90	499.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	395	0.90	355.50
9/28/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	660	0.90	594.00
9/28/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtor (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	555	0.70	388.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	660	0.70	462.00
9/28/2022	Ryan Mersch	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00
9/28/2022	Conor Kinasz	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/28/2022	Skye Levy	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/28/2022	Ryan Mersch	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	1.30	858.00
9/28/2022	Ryan Mersch	Review and revise Mercuria term sheet detail for updated figures and detail Updating cash flow based on Bootstrap capex and current week's payments	555	1.70	943.50
9/28/2022	Conor Kinasz	Updating term sheet and funding schedule for Bootstrap	555	2.00	1,110.00
9/29/2022	Conor Kinasz	Developing DIP budget presentation for Board meeting	555	1.80	999.00
9/29/2022	Ryan Mersch	Edits and refinements to the latest cash flow forecast	660	1.10	726.00
9/29/2022	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/29/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP budget timeline	555	0.10	55.50
9/29/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	555	0.20	111.00
9/29/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	660	0.20	132.00
9/29/2022	Ryan Mersch	Revising DIP forecast for DIP marketing materials	555	0.40	222.00
9/29/2022	Conor Kinasz	Updating cash flow model with first day motion tracker	555	0.60	333.00
9/29/2022	Conor Kinasz	Updating DIP budget for Bootstrap capital expenditures	555	1.60	888.00
9/29/2022	Conor Kinasz	Updating DIP budget timing and other operating assumptions	555	2.00	1,110.00
9/30/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding Bootstrap capex cash flows	555	0.10	55.50
9/30/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding Bootstrap capex impact on the Debtors cash flows	555	0.20	111.00
9/30/2022	Ryan Mersch	Review and refine latest cash flow forecast developing DIP ask to Jefferies	660	1.60	1,056.00
9/30/2022	Conor Kinasz	Updating cash flow for new vendor in the budget	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/30/2022	Conor Kinasz	Updating DIP budget with Bootstrap capital expenditure schedule	555	0.80	444.00
10/1/2022	Conor Kinasz	Sending support for final DIP request	555	0.90	499.50
		Detailed review and edits of the CIM for marketing distributions to potential sale parties	660	1.80	1,188.00
10/2/2022	Ryan Mersch	Reviewing prior week cash disbursements and receipts	555	1.00	555.00
10/2/2022	Conor Kinasz	Developing and reviewing first day motion tracker for the cash flow	555	1.20	666.00
10/3/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash actuals for the prior weeks	555	0.80	444.00
10/3/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding reconciliation of cash actuals for week ending September 16	555	0.50	277.50
10/3/2022	Conor Kinasz		660	1.50	990.00
10/3/2022	Ryan Mersch	Review and revise various cash flow forecast assumptions and other detail	555	2.00	1,110.00
10/3/2022	Conor Kinasz	Updating cash actuals in cash flow model	555	2.00	1,110.00
10/3/2022	Conor Kinasz	Updating cash flow to include restricted cash receipts	555	0.30	166.50
10/3/2022	Conor Kinasz	Cash flow / DIP forecast updates / revisions for potential operating scenarios and other expense detail	660	1.10	726.00
10/4/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seck, N. Crain) and Portage Point (C. Kinasz) regarding CIM and DIP RFP review for comments	555	0.80	444.00
10/4/2022	Conor Kinasz	Updating cash flow with revised PTO, headcount assumptions and post-petition accruals	555	0.70	388.50
10/5/2022	Conor Kinasz	Updating cash flow model with PTO and other cost accruals	555	0.60	333.00
10/6/2022	Conor Kinasz	Updating cash flow with cost accruals	555	0.20	111.00
10/7/2022	Conor Kinasz	Checking with the Debtors on DIP bank account proof and utility assurance account funding	555	1.60	888.00
10/7/2022	Ryan Mersch	Review and refine cash flow forecast in advance of Tuesday hearing	660	1.60	1,056.00
10/7/2022	Conor Kinasz	Reviewing weekly check run	555	0.80	444.00
10/8/2022	Conor Kinasz	Gathering information to respond to questions from Counsel regarding opening of DIP bank accounts	555	0.40	222.00
10/9/2022	Conor Kinasz	Scheduling cash actuals call with the Debtors	555	0.20	111.00
10/9/2022	Conor Kinasz	Updating cash flow model with actuals	555	1.30	721.50
10/9/2022	Conor Kinasz	Updating the cash flow model with employee accruals	555	0.50	277.50
10/10/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding updating cash flow with cash actuals	555	0.70	388.50
10/10/2022	Conor Kinasz	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.80	444.00
10/10/2022	Adam Chonich	Review and edit cash flow forecast	790	1.80	1,422.00
10/10/2022	Ryan Mersch	Review and revise cash flow forecast for preparation of bidding procedures hearing	660	1.90	1,254.00
10/10/2022	Conor Kinasz	Summarizing cash needs and forecasted uses over next 13 weeks	555	1.50	832.50
10/10/2022	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.50	277.50
10/10/2022	Conor Kinasz	Updating cash flow with cash actuals for prior weeks	555	1.90	1,054.50
10/10/2022	Conor Kinasz	Updating the cash flow model with employee accruals	555	2.00	1,110.00
10/11/2022	Conor Kinasz	Developing cash collateral budget overview presentation	555	0.30	166.50
		Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezzanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	790	0.50	395.00
10/11/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezzanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	555	0.50	277.50
10/11/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezzanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	660	0.50	330.00
10/11/2022	Ryan Mersch	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.60	333.00
10/11/2022	Conor Kinasz	Review and analyze cash flow variance and investigate as needed	790	1.80	1,422.00
10/11/2022	Adam Chonich	Review and analyze cure schedule analysis and provide comments thereto.	790	1.40	1,106.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/11/2022	Ryan Mersch	Review and revise cash flow forecast projections under various scenarios	660	1.30	858.00
10/12/2022	Ryan Mersch	Compile and develop various DIP diligence materials for distribution to Jefferies (R. Hamilton)	660	1.60	1,056.00
10/12/2022	Conor Kinasz	Developing cash collateral budget overview presentation	555	2.00	1,110.00
		Edits and updates to the cash flow forecast presentation prior to distribution	660	1.80	1,188.00
10/12/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding DIP bank account notation	555	0.10	55.50
10/12/2022	Conor Kinasz	Prepare for and participate in weekly call with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding finance team meeting and cash council	555	1.00	555.00
10/12/2022	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	790	0.90	711.00
10/12/2022	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	555	0.90	499.50
10/12/2022	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	660	0.90	594.00
10/12/2022	Ryan Mersch	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	555	0.50	277.50
10/12/2022	Conor Kinasz	Updating cash flow forecast with new headcount assumptions	555	0.80	444.00
10/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	395	0.80	316.00
10/13/2022	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	790	1.00	790.00
10/13/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	555	1.00	555.00
10/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	660	1.00	660.00
10/13/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	790	1.40	1,106.00
10/13/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	555	1.40	777.00
10/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	660	1.40	924.00
10/13/2022	Ryan Mersch	Providing revised budget to the Debtors to review spend allocation	555	0.70	388.50
10/13/2022	Conor Kinasz	Responding to Debtor questions regarding current cash balance	555	0.30	166.50
10/13/2022	Conor Kinasz	Review and revise cash flow forecast to account for administrative insolvency accruals	660	1.90	1,254.00
10/13/2022	Conor Kinasz	Sketching out analysis regarding current administrative bank account balance	555	1.20	666.00
10/13/2022	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	1.20	666.00
10/13/2022	Conor Kinasz	Updating cash flow for UCC and general tracking based on conversation with the Debtors	555	1.70	943.50
10/13/2022	Conor Kinasz	Updating cash flow forecast for revised budgets	555	1.40	777.00
10/13/2022	Conor Kinasz	Communicating with the Debtor on cash inflows and outflows to get to current cash balance as of EOD	395	2.00	790.00
10/14/2022	Skye Levy	Creating liquidity walk of the Debtor's current cash balance as of EOD 10/13	395	1.40	553.00
10/14/2022	Skye Levy	Reviewing current week payments for cash walk	555	0.90	499.50
10/14/2022	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/14/2022	Conor Kinasz	Updating cash flow for revised travel budgets	555	0.50	277.50
10/14/2022	Conor Kinasz	Updating professional fees in cash forecast	555	0.70	388.50
		Various cash flow review and updates based on revised estimates and other drivers	660	0.90	594.00
10/14/2022	Ryan Mersch				
10/15/2022	Conor Kinasz	Reviewing DIP term sheet and Counsel comments	555	0.60	333.00
10/16/2022	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/16/2022	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/17/2022	Conor Kinasz	Developing post-petition AP balance with the Debtors	555	0.30	166.50
		Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated	790	1.30	1,027.00
10/17/2022	Adam Chonich	Generate site-level cash flows Internal working session re: same	555	1.20	666.00
		Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated			
10/17/2022	Conor Kinasz	Generate site-level cash flows Internal working session re: same	660	1.20	792.00
10/17/2022	Ryan Mersch	Generate site-level cash flows Internal working session re: same			
		Review and analyze cash needs for Generate sites through sale hearing dates	790	1.60	1,264.00
10/17/2022	Adam Chonich	Reviewing communication with the Debtor and updating master cash sensitivity analysis	395	0.30	118.50
10/17/2022	Skye Levy				
10/17/2022	Conor Kinasz	Updating Generate site-level cash flow forecasts	555	1.00	555.00
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash	790	0.50	395.00
10/18/2022	Adam Chonich	flow forecast and scenarios			
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash	555	0.50	277.50
10/18/2022	Conor Kinasz	flow forecast and scenarios			
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash	660	0.50	330.00
10/18/2022	Ryan Mersch	flow forecast and scenarios			
10/18/2022	Conor Kinasz	Reviewing post-petition AP balance	555	0.60	333.00
10/18/2022	Ryan Mersch	Revise cash flow forecast to align with go-forward headcount plan	660	1.30	858.00
10/18/2022	Conor Kinasz	Updating cash actuals from previous week	555	1.90	1,054.50
10/18/2022	Conor Kinasz	Updating Generate site cash need analysis	555	0.30	166.50
10/19/2022	Conor Kinasz	Developing and reviewing preference payment schedule	555	0.20	111.00
		Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition	790	0.70	553.00
10/19/2022	Adam Chonich	AP balance			
		Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition	555	0.70	388.50
10/19/2022	Conor Kinasz	AP balance			
		Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition	660	0.70	462.00
10/19/2022	Ryan Mersch	AP balance			
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from	790	0.20	158.00
10/19/2022	Adam Chonich	UCC advisor call and cash flow analyses			
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from	555	0.20	111.00
10/19/2022	Conor Kinasz	UCC advisor call and cash flow analyses			
		Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from	660	0.20	132.00
10/19/2022	Ryan Mersch	UCC advisor call and cash flow analyses			
		Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	790	0.10	79.00
10/19/2022	Adam Chonich				
		Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	555	0.10	55.50
10/19/2022	Conor Kinasz				
		Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	660	0.10	66.00
10/19/2022	Ryan Mersch				
		Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer	790	0.30	237.00
10/19/2022	Adam Chonich	on Corpus Christi site detail			

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/19/2022	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	555	0.30	166.50
10/19/2022	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	660	0.30	198.00
10/19/2022	Ryan Mersch	Review and revise cash flow forecast for updated headcount assuming no Wolf Hollow and Kearney	660	1.60	1,056.00
10/19/2022	Conor Kinasz	Updating cash flow for cash actuals	555	0.40	222.00
10/20/2022	Conor Kinasz	Developing cash actuals variance for UCC	555	2.00	1,110.00
10/20/2022	Conor Kinasz	Developing cash actuals variance for UCC	555	0.80	444.00
10/20/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.50	395.00
10/20/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
10/20/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.50	330.00
10/20/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, N. Crain, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
10/20/2022	Ryan Mersch	Prepare for and participate in multiple discussions with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.20	111.00
10/20/2022	Conor Kinasz	Review and analyze Marathon proposal	790	0.30	237.00
10/20/2022	Adam Chonich	Review and analyze marketing summary for case	790	0.30	237.00
10/20/2022	Adam Chonich	Review and analyze PMA proposal and underlying model	790	1.70	1,343.00
10/20/2022	Adam Chonich	Review and analyze variances to the budget and identified timing issues	790	1.60	1,264.00
10/20/2022	Adam Chonich	Review and analyzed cash needs for generate site	790	1.40	1,106.00
10/20/2022	Ryan Mersch	Review and revise cash flow forecast for updated accounts payable, revised headcount and other operational changes	660	1.70	1,122.00
10/20/2022	Conor Kinasz	Updating cash flow forecast	555	1.90	1,054.50
10/20/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	790	0.60	474.00
10/21/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	555	0.60	333.00
10/21/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	660	0.60	396.00
10/21/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	790	1.40	1,106.00
10/21/2022	Adam Chonich	Review and analyze updated PMA document and underlying model	790	1.40	1,106.00
10/21/2022	Ryan Mersch	Review and revision of the updated scenario based cash flow forecast for distribution to Debtor	660	1.30	858.00
10/21/2022	Conor Kinasz	Reviewing UCC fee proposal for cash flow	555	0.40	222.00
10/21/2022	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	2.00	1,110.00
10/21/2022	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	1.40	777.00
10/21/2022	Conor Kinasz	Setting up quarterly trustee fee payments	555	0.80	444.00
10/22/2022	Conor Kinasz	Breaking down professional fee payments for secured lender	555	0.40	222.00
10/22/2022	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/2022	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/2022	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	0.30	166.50
10/22/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	555	0.20	111.00
10/22/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	660	0.20	132.00
10/22/2022	Ryan Mersch	Review and refine latest cash flow forecast models for future distribution to Miller Buckfire	660	1.50	990.00
10/23/2022	Ryan Mersch	Review and revise cash flow forecast for updated scenarios for distribution to Miller Buckfire	660	0.90	594.00
10/23/2022	Conor Kinasz	Updating cash flow and sharing with the UCC	555	1.00	555.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/24/2022	Conor Kinasz	Developing cash flow forecast scenario for revised site operations Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	555 790	1.20 1.00	666.00 790.00
10/24/2022	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	555	1.00	555.00
10/24/2022	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	660	1.00	660.00
10/24/2022	Ryan Mersch	Update and revise cash flow forecast for transition services agreement and other expense accruals	660	1.30	858.00
10/24/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.30	237.00
10/25/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.30	166.50
10/25/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.30	198.00
10/25/2022	Ryan Mersch	Reconciling outstanding balance owed for transformers purchased and delivered	555	1.10	610.50
10/25/2022	Conor Kinasz	Review and revise variance reporting detail on cash flow fixed forecast	660	1.10	726.00
10/25/2022	Ryan Mersch	Revising cash flow forecast for professional fee actuals	555	0.40	222.00
10/25/2022	Conor Kinasz	Update cash flow forecast for revised accounts payable roll forward	660	1.30	858.00
10/25/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	790	0.60	474.00
10/26/2022	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	555	0.60	333.00
10/26/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	660	0.60	396.00
10/26/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	790	0.30	237.00
10/26/2022	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	555	0.30	166.50
10/26/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	660	0.30	198.00
10/26/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
10/26/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding previous week cash flow variance	555	0.40	222.00
10/26/2022	Conor Kinasz	Review and revise cash flow forecast under various sale process bids and other time operating scenarios	660	1.40	924.00
10/26/2022	Ryan Mersch	Updating cash flow variance report	555	0.90	499.50
10/26/2022	Conor Kinasz	Updating cash flow with prior week actuals	555	1.70	943.50
10/27/2022	Conor Kinasz	Coordinating a meeting on cash flow variance with the Debtors	555	0.10	55.50
10/27/2022	Adam Chonich	Review and analyze cash flow forecast and variance report	790	1.90	1,501.00
10/27/2022	Ryan Mersch	Review and revise cash flow forecast for revise accrued expenses and pro forma sale process proceeds	660	1.60	1,056.00
10/27/2022	Ryan Mersch	Reviewing post-petition AP accrued for cash flow variances	555	0.80	444.00
10/27/2022	Conor Kinasz	Begin development of sources and uses at close based on initial bid summary	660	1.80	1,188.00
10/28/2022	Ryan Mersch	Correspondence with Debtor (B. Coulby, T. Dahl) related to vendor payments	660	0.80	528.00
10/28/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.80	444.00
10/28/2022	Conor Kinasz				

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/28/2022	Adam Chonich	Review and analyze cash flow forecast and corresponding variance report	790	1.90	1,501.00
10/28/2022	Conor Kinasz	Updating cash flow forecast with bid scenarios	555	0.90	499.50
10/28/2022	Conor Kinasz	Updating prior week cash flow variance	555	0.70	388.50
10/29/2022	Ryan Mersch	Review amended bid summary in connection with cash flow forecast	660	0.90	594.00
		Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	555	0.10	55.50
10/30/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	660	0.10	66.00
10/30/2022	Ryan Mersch	Sharing latest cash flow with bullets to secured lender	555	0.70	388.50
10/30/2022	Conor Kinasz	Revise cash flow forecast for amended accrued expenses calculation and outline sources and uses at close analysis	660	1.90	1,254.00
Meetings & Communication with Creditors					
		Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	\$ 790	0.80	\$ 632.00
10/3/2022	Adam Chonich	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	555	0.80	444.00
10/3/2022	Ryan Mersch	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	660	0.80	528.00
10/10/2022	Conor Kinasz	Reviewing responses to diligence for creditors	555	1.80	999.00
10/12/2022	Adam Chonich	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	790	0.30	237.00
10/12/2022	Conor Kinasz	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	555	0.30	166.50
10/12/2022	Skye Levy	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	395	0.30	118.50
10/12/2022	Ryan Mersch	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	660	0.30	198.00
10/12/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	555	1.00	555.00
10/12/2022	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	395	1.00	395.00
10/12/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	660	1.00	660.00
10/12/2022	Conor Kinasz	Reviewing cash forecast materials prior to call with UCC advisors	555	0.50	277.50
10/12/2022	Conor Kinasz	Scheduling intro call with UCC advisors	555	0.30	166.50
10/13/2022	Ryan Mersch	Discussion with Huron (T. Richards) regarding Generate sites	660	0.70	462.00
10/14/2022	Conor Kinasz	Developing cash flow for UCC distribution	555	2.00	1,110.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/14/2022	Conor Kinasz	Developing cash flow for UCC distribution	555	0.40	222.00
10/14/2022	Ryan Mersch	Review and development of materials to provide to Miller Buckfire (Y. Song)	660	1.40	924.00
10/14/2022	Ryan Mersch	Various discussions with L. Marcero (Huron) related to Generate progress	660	0.70	462.00
10/15/2022	Adam Chonich	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	790	1.00	790.00
10/15/2022	Ryan Mersch	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	660	1.00	660.00
10/15/2022	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	790	0.90	711.00
10/15/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	555	0.90	499.50
10/15/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	660	0.90	594.00
10/17/2022	Conor Kinasz	Responding to inquiries from the UCC regarding cash flow actuals and other reporting requirements	555	0.10	55.50
10/18/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	790	0.90	711.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	555	0.90	499.50
10/18/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	395	0.90	355.50
10/18/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	660	0.90	594.00
10/18/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	790	1.60	1,264.00
10/18/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	555	1.60	888.00
10/18/2022	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	395	1.60	632.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/18/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	660	1.60	1,056.00
10/18/2022	Ryan Mersch	Various diligence correspondence and follow ups regarding go-forward plan	660	0.90	594.00
10/19/2022	Adam Chonich	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	790	1.20	948.00
10/19/2022	Ryan Mersch	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	660	1.20	792.00
10/19/2022	Adam Chonich	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	790	1.40	1,106.00
10/19/2022	Ryan Mersch	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	660	1.40	924.00
10/19/2022	Adam Chonich	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayan), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	790	2.00	1,580.00
10/19/2022	Ryan Mersch	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayan), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	660	2.00	1,320.00
10/19/2022	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	790	1.10	869.00
10/19/2022	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	555	1.10	610.50
10/19/2022	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	660	1.10	726.00
10/20/2022	Ryan Mersch	Begin development of Miller Buckfire diligence list and other detail	660	1.10	726.00
10/20/2022	Adam Chonich	Corresponded with UCC advisors regarding cash needs and Generate sites	790	1.60	1,264.00
10/20/2022	Adam Chonich	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	790	0.60	474.00
10/20/2022	Ryan Mersch	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	660	0.60	396.00
10/20/2022	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	790	1.60	1,264.00
10/20/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	555	1.50	832.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/20/2022	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lukus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	395	1.60	632.00
10/20/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lukus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	660	1.60	1,056.00
10/21/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (C. Kinasz) regarding cash flow variance analysis	555	0.10	55.50
10/21/2022	Adam Chonich	Review and address diligence request items from Generate advisors	790	1.90	1,501.00
10/21/2022	Ryan Mersch	Various discussions and analysis to provide to Huron (T. Richards, L. Marcero)	660	1.20	792.00
10/22/2022	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	1.40	1,106.00
10/22/2022	Ryan Mersch	Multiple discussions with T. Richards (Huron) related to APA detail and assumptions with follow up information and correspondence	660	1.90	1,254.00
10/22/2022	Adam Chonich	Review and analyze PMA model changes	790	0.40	316.00
10/23/2022	Adam Chonich	Corresponded with counsel regarding bidding procedures order	790	1.20	948.00
10/24/2022	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	0.60	474.00
10/24/2022	Ryan Mersch	Develop materials for Miller Buckfire related to diligence	660	0.70	462.00
10/24/2022	Conor Kinasz	Gathering information for UCC requests on cash flow, headcount, legal documents, and financing arrangements	555	1.90	1,054.50
10/24/2022	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	790	0.60	474.00
10/24/2022	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
10/24/2022	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	660	0.60	396.00
10/24/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	790	0.60	474.00
10/24/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	555	0.60	333.00
10/24/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	660	0.60	396.00
10/24/2022	Conor Kinasz	Scheduling call to discuss cash flow scenarios	555	0.10	55.50
10/25/2022	Conor Kinasz	Developing headcount analysis as support for cash flow forecast per a request by the UCC	555	1.40	777.00
10/25/2022	Ryan Mersch	Discussions with Huron (T. Richards) regarding TSA stipulation with subsequent diligence gathering and distribution	660	1.30	858.00
10/25/2022	Conor Kinasz	Following up with the Debtors on requested legal and claims information for the UCC	555	0.90	499.50
10/26/2022	Ryan Mersch	Claims summarization for Miller Buckfire	660	0.80	528.00
10/26/2022	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	2.00	1,110.00
10/26/2022	Adam Chonich	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	790	0.10	79.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/26/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	555	0.10	55.50
10/26/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	660	0.10	66.00
10/26/2022	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	790	1.40	1,106.00
10/26/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	555	1.40	777.00
10/26/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	660	1.40	924.00
10/26/2022	Ryan Mersch	Summarize, gather and email correspondence related to Miller Buckfire diligence questions	660	1.70	1,122.00
10/26/2022	Ryan Mersch	Various discussions with Huron (T. Richards) regarding diligence and other workstreams	660	0.60	396.00
10/26/2022	Ryan Mersch	Various discussions with Miller BuckFire (Y. Song) regarding diligence and other questions	660	0.40	264.00
10/27/2022	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	1.80	999.00
10/27/2022	Ryan Mersch	Various correspondence and diligence follow up with Miller Buckfire (Y. Song) regarding Generate diligence questions	660	1.30	858.00
10/28/2022	Ryan Mersch	Diligence preparation and correspondence with Miller Buckfire (Y. Song)	660	1.10	726.00
10/28/2022	Adam Chonich	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	790	0.80	632.00
10/28/2022	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	555	0.80	444.00
10/28/2022	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	660	0.70	462.00
10/28/2022	Conor Kinasz	Responding to questions from UCC on debt tranches	555	0.70	388.50
10/30/2022	Ryan Mersch	Discussion with Huron (T. Richards) regarding diligence with additional follow up	660	0.70	462.00
10/30/2022	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding diligence questions with subsequent follow up	660	0.70	462.00
10/31/2022	Adam Chonich	Continue review and analysis of materials for 341 meeting	790	1.80	1,422.00
10/31/2022	Adam Chonich	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	790	1.20	948.00
10/31/2022	Conor Kinasz	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	555	1.20	666.00
10/31/2022	Skye Levy	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	395	1.20	474.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/31/2022	Ryan Mersch	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	660	1.20	792.00
10/31/2022	Conor Kinasz	Providing access to shared folders for the UCC advisors	555	0.10	55.50
10/31/2022	Adam Chonich	Review and analysis of materials for 341 meeting	790	1.90	1,501.00
10/31/2022	Ryan Mersch	Various diligence follow up and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.70	1,122.00
Non-Working Travel					
9/26/2022	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	\$ 395	2.00	\$ 790.00
9/26/2022	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	395	2.00	790.00
9/26/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.90	1,054.50
9/27/2022	Ryan Mersch	ORD to MSP less billable time at 50%	660	1.50	990.00
9/29/2022	Ryan Mersch	MSP To ORD less billable time at 50%	660	1.50	990.00
9/29/2022	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] // less 50% time worked	395	2.00	790.00
9/29/2022	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] less 50% time worked	395	1.50	592.50
9/29/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
9/29/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.20	111.00
10/4/2022	Ryan Mersch	ORD to MSP to Office less billable time at 50%	660	1.50	990.00
10/4/2022	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/2022	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/4/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.10	55.50
10/6/2022	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/2022	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	0.30	118.50
10/6/2022	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/2022	Ryan Mersch	MSP to ORD less billable time at 50%	660	1.20	792.00
10/6/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/6/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.50	277.50
10/17/2022	Ryan Mersch	Home to MSP to Debtor office less billable time at 50%	660	1.50	990.00
10/17/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.60	888.00
10/20/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.10	55.50
10/20/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/24/2022	Ryan Mersch	Home to MSP Office less billable time at 50%	660	1.50	990.00
10/24/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/24/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.30	166.50
10/27/2022	Ryan Mersch	MSP to ORD to Home less billable amount at 50%	660	1.20	792.00
10/27/2022	Adam Chonich	MSP to ORD with transit to airports	790	2.00	1,580.00
10/27/2022	Adam Chonich	MSP to ORD with transit to airports	790	0.50	395.00
10/27/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Plan & Disclosure Statement					
9/26/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	\$ 555	0.70	\$ 388.50
9/26/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	395	0.70	276.50
9/26/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	660	0.70	462.00
9/30/2022	Ryan Mersch	Update / refine existing business plan model for post-emergence projections	660	1.60	1,056.00
10/3/2022	Ryan Mersch	Review and revise financial projects and business operating model for marketing process and disclosure statement	660	1.40	924.00
10/4/2022	Adam Chonich	Review and analyze plan model	790	1.90	1,501.00
10/4/2022	Ryan Mersch	Updates, edits and discussions related to the financial operating model for sale process and financial projections	660	1.80	1,188.00
10/6/2022	Adam Chonich	Continue review and analysis of business plan model for various changes	790	1.40	1,106.00
10/6/2022	Adam Chonich	Continue review and analysis of PMA model iterations	790	1.70	1,343.00
10/6/2022	Ryan Mersch	Continued review, development and refinement of post emergence financial projections and operating plan	660	1.80	1,188.00
10/6/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	790	1.00	790.00
10/6/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	555	1.00	555.00
10/6/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	660	1.00	660.00
10/6/2022	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	790	0.90	711.00
10/6/2022	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	555	0.90	499.50
10/6/2022	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	660	0.90	594.00
10/6/2022	Adam Chonich	Review and analyze business plan model for various updates	790	1.70	1,343.00
10/6/2022	Adam Chonich	Review and analyze PMA model	790	1.80	1,422.00
10/7/2022	Adam Chonich	Continue to review and analyze business plan model	790	1.70	1,343.00
10/7/2022	Adam Chonich	Review and analyze business plan model	790	2.00	1,580.00
10/11/2022	Ryan Mersch	Review and discuss plan documents and feasibility detail	660	1.40	924.00
10/13/2022	Ryan Mersch	Review and discuss various path / plan alternatives for go forward strategy	660	1.60	1,056.00
10/17/2022	Adam Chonich	Review and analyzed cure schedules	790	0.90	711.00
10/17/2022	Ryan Mersch	Review and develop post-emergence business plan including headcount and other detail	660	1.60	1,056.00
10/17/2022	Adam Chonich	Review and respond to questions regarding cure schedule	790	1.10	869.00
10/19/2022	Adam Chonich	Review and analyzed updated PMA model and provided comments thereto	790	1.90	1,501.00
10/26/2022	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	790	0.20	158.00
10/26/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	555	0.20	111.00
10/26/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	660	0.20	132.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/28/2022	Ryan Mersch	Various correspondence and follow up analysis with Paul Hastings (J. Grogan), Debtor (M. Rice) regarding the Debtor's Member claims detail	660	1.90	1,254.00
10/31/2022	Ryan Mersch	Begin outline and development of liquidation analysis	660	1.80	1,188.00
10/31/2022	Conor Kinasz	Developing sources and uses for case confirmation	555	0.90	499.50
10/31/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation	555	0.70	388.50
10/31/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation	660	0.70	462.00
Relief From Stay & Adequate Protection					
9/23/2022	Conor Kinasz	Collecting and packaging first day motions for the Debtors resource	\$ 555	0.80	\$ 444.00
9/23/2022	Chad Bacon	Continued updates to creditor matrix specifically within customers	420	1.30	546.00
9/23/2022	Chad Bacon	Continued updates to creditor matrix specifically within employees	420	1.40	588.00
9/23/2022	Chad Bacon	Continued updates to creditor matrix specifically within equity holders	420	1.80	756.00
9/23/2022	Conor Kinasz	Corresponding with counsel regarding first day motion approval and executions	555	0.20	111.00
9/23/2022	Ryan Mersch	Discussions with Finance team regarding standard operating procedures and communications detail entering into the chapter 11 process	660	1.30	858.00
9/23/2022	Chad Bacon	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	420	1.10	462.00
9/23/2022	Adam Chonich	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	790	1.10	869.00
9/23/2022	Conor Kinasz	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	555	1.10	610.50
9/23/2022	Ryan Mersch	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	660	1.10	726.00
9/23/2022	Matthew Ray	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	945	0.50	472.50
9/23/2022	Chad Bacon	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	420	1.60	672.00
9/23/2022	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	790	1.60	1,264.00
9/23/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	555	1.60	888.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/23/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	660	1.60	1,056.00
9/23/2022	Ryan Mersch	Prepare for and participate in operations discussions with the Debtor regarding communication (D. Movius, J. Jackson, M. Bader, Other Operations team)	660	0.80	528.00
9/23/2022	Conor Kinasz	Reviewing bidding procedures drafts	555	0.60	333.00
9/24/2022	Conor Kinasz	Responding to questions regarding creditor matrix	555	0.40	222.00
9/24/2022	Conor Kinasz	Reviewing bidding procedures markup	555	0.30	166.50
9/24/2022	Conor Kinasz	Reviewing retention application	555	0.30	166.50
9/25/2022	Conor Kinasz	Gathering addresses for creditor matrix and lenders	555	0.90	499.50
9/25/2022	Conor Kinasz	Providing Counsel with additional retention application detail	555	1.00	555.00
9/25/2022	Ryan Mersch	Review and summarize first day relief for cap amounts on motions with operational next steps	660	1.80	1,188.00
9/25/2022	Conor Kinasz	Reviewing bidding procedures comments and updates	555	0.40	222.00
9/26/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz) regarding missing addresses for the creditor matrix	555	0.30	166.50
9/26/2022	Conor Kinasz	Preparing retention application	555	0.10	55.50
9/26/2022	Adam Chonich	Review and analyze headcount contemplation file	790	1.40	1,106.00
9/26/2022	Ryan Mersch	review first day motions in connection with caps by vendor	660	0.90	594.00
9/26/2022	Skye Levy	Reviewing the Debtor's First Day Motions to track down relief requested amounts received	395	1.60	632.00
9/26/2022	Conor Kinasz	Revising top 30 unsecured creditor list	555	0.70	388.50
9/26/2022	Conor Kinasz	Summarizing estimated average monthly spend for OCP retention application	555	1.10	610.50
9/27/2022	Conor Kinasz	Compiling addresses for the creditor matrix to be filed	555	0.40	222.00
9/27/2022	Ryan Mersch	Continued development of Debtor communication plan and discrete vendor outreach next steps	660	1.70	1,122.00
9/27/2022	Ryan Mersch	Development of cap tracker and communication to Debtor regarding amounts	660	1.00	660.00
9/27/2022	Conor Kinasz	Revising retention application for restructuring professionals and OCPs	555	0.90	499.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glagowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.30	166.50
9/28/2022	Ryan Mersch	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glagowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.30	198.00
9/28/2022	Skye Levy	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glagowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.30	118.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding pre-petition insurance premiums for renewal	555	0.10	55.50
9/28/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (B. Coulby, J. Stokes) and Portage Point (C. Kinasz) regarding OCP retention sign-off	555	0.30	166.50
9/28/2022	Ryan Mersch	Relief From Stay & Adequate Protection - Call with RSM and post discussions with Paul Hastings (M. Jones) and Portage Point (R. Mersch) related to ordinary course professional retention	660	1.20	792.00
9/28/2022	Conor Kinasz	Reviewing insurance premiums for policy renewal	555	0.50	277.50
9/28/2022	Conor Kinasz	Reviewing OCP services provided for discussion with Counsel	555	1.20	666.00
9/28/2022	Ryan Mersch	Various vendor outreach and strategic consideration on next steps	660	1.80	1,188.00
9/29/2022	Ryan Mersch	Multiple vendor communications with Debtor and Portage Point (R. Mersch)	660	1.80	1,188.00
9/29/2022	Ryan Mersch	Outline of cap payments based on vendor type and motion	660	1.10	726.00
9/29/2022	Conor Kinasz	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/29/2022	Skye Levy	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/29/2022	Ryan Mersch	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/29/2022	Conor Kinasz	Reviewing Portage Point retention application	555	0.20	111.00
9/30/2022	Conor Kinasz	Updating interested parties list for retention application	555	0.90	499.50
9/30/2022	Conor Kinasz	Updating Portage Point retention application	555	0.40	222.00
9/30/2022	Ryan Mersch	Various correspondence related to vendor continuation issues	660	1.90	1,254.00
10/1/2022	Conor Kinasz	Updating Portage Point retention application	555	0.60	333.00
10/3/2022	Skye Levy	Continuing reviewing relief for each first day motion and creating an interim cap tracker	395	0.90	355.50
10/3/2022	Skye Levy	Prepare for and participate in call with the Debtor (S. Barron) on COBRA benefits and relief	395	0.30	118.50
10/3/2022	Skye Levy	Recording relief for each first day motion and creating an interim cap tracker	395	2.00	790.00
10/3/2022	Skye Levy	Reviewing COBRA policy at Counsel's request	395	0.50	197.50
10/3/2022	Skye Levy	Reviewing draft DIP and CIM materials provided by Jefferies and the Debtor's comments	395	0.60	237.00
10/3/2022	Conor Kinasz	Reviewing interested parties list for retention application	555	0.30	166.50
10/3/2022	Ryan Mersch	Various vendor outreach and discussions with Debtor related to vendor continuation	660	1.80	1,188.00
10/4/2022	Skye Levy	Continuing to review and pull caps for tracking and incorporating this into cash flow model	395	2.00	790.00
10/4/2022	Skye Levy	Reviewing DIP materials provided by Jefferies	395	0.80	316.00
10/4/2022	Ryan Mersch	Various vendor communications and correspondence related to continued vendor service under automatic stay	660	1.40	924.00
10/5/2022	Ryan Mersch	Various correspondence with vendors and Debtor related to vendor continuation under the automatic stay	660	1.20	792.00
10/7/2022	Ryan Mersch	Correspondence with Debtor related to vendor communications and automatic stay	660	1.40	924.00
10/8/2022	Ryan Mersch	Various vendor communications email drafting for distribution to Debtor (M. Bader, T. Dahl, Cheri)	660	1.10	726.00
10/10/2022	Ryan Mersch	Review of Nexterra motion and associated Mersch declaration	660	1.80	1,188.00
10/10/2022	Ryan Mersch	Various vendor outreach related to continuation of service under automatic stay	660	1.70	1,122.00
10/11/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) re vendor issues	790	0.40	316.00
10/11/2022	Adam Chonich	Prepare for and participate in discussions with various vendors re case status and continuation of support	790	1.90	1,501.00
10/11/2022	Skye Levy	Reviewing marketing materials sent over by Jefferies on DIP process	395	0.20	79.00
10/11/2022	Ryan Mersch	Various vendor reach outs and other discussions regarding automatic stay provision	660	0.90	594.00
10/12/2022	Ryan Mersch	Various draft vendor correspondence and discussions with Debtor regarding communications and strategy	660	1.30	858.00
10/13/2022	Adam Chonich	Prepare for and participate in various discussions with vendors re process	790	1.80	1,422.00
10/13/2022	Ryan Mersch	Various vendor outreach related to automatic stay	660	0.90	594.00
10/14/2022	Adam Chonich	Prepare for and participate in various discussions with customers regarding process	790	1.70	1,343.00
10/17/2022	Conor Kinasz	Reviewing Portage Point retention application	555	0.30	166.50
10/17/2022	Ryan Mersch	Various vendor outreach related to chapter 11 plan and correspondence	660	0.70	462.00
10/20/2022	Conor Kinasz	Reviewing Ordinary Course Professionals retention application	555	0.80	444.00
10/20/2022	Ryan Mersch	Various trustee follow ups regarding ordinary course professionals detail	660	0.80	528.00
10/21/2022	Conor Kinasz	Reviewing ordinary course professionals motion and looking up payment schedule	555	0.30	166.50
10/26/2022	Conor Kinasz	Reaching out to the Debtors to request the contact information for ordinary course professionals	555	0.20	111.00
10/27/2022	Conor Kinasz	Correspondences with Counsel and the Debtors regarding disputed customer miners	555	0.20	111.00
10/27/2022	Conor Kinasz	Gathering contact information for ordinary course professionals	555	0.10	55.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/27/2022	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
Reporting					
9/23/2022	Ryan Mersch	Develop and distribution reporting requirements to Finance team and set up for schedules and statements	\$ 660	1.70	\$ 1,122.00
9/23/2022	Conor Kinasz	Packaging standard SOFA & SOAL materials for kick-off	555	1.30	721.50
9/24/2022	Conor Kinasz	Reviewing and editing SOFA & SOAL workplans as received from claims agent	555	1.40	777.00
9/26/2022	Skye Levy	Continuing to review and prepare for SOFA & SOAL applications	395	1.90	750.50
9/26/2022	Conor Kinasz	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/26/2022	Skye Levy	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/26/2022	Ryan Mersch	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/26/2022	Conor Kinasz	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	1.00	555.00
9/26/2022	Skye Levy	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	1.00	395.00
9/26/2022	Ryan Mersch	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	1.00	660.00
9/26/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALs	555	0.40	222.00
9/26/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALs	395	0.40	158.00
9/26/2022	Ryan Mersch	Review and revise various SOFA / SOAL (Schedules and statements) detail received by Debtor	660	1.60	1,056.00
9/26/2022	Skye Levy	Reviewing and preparing for SOFA & SOAL applications	395	1.40	553.00
9/26/2022	Skye Levy	Reviewing and updating the Debtor's Creditor Matrix for accurate addresses and contact information	395	1.90	750.50
9/26/2022	Conor Kinasz	Scheduling calls with the Debtors and Epiq on SOFA and SOAL review	555	0.40	222.00
9/27/2022	Conor Kinasz	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	555	0.20	111.00
9/27/2022	Skye Levy	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	395	0.20	79.00
9/27/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	555	0.80	444.00
9/27/2022	Skye Levy	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	395	0.80	316.00
9/27/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	660	0.80	528.00
9/27/2022	Skye Levy	Reviewing initial operating report requirements from Counsel and preparing outreach streams	395	1.80	711.00
9/27/2022	Ryan Mersch	SOFA / SOAL review / update for various inputs provided from Debtor	660	1.20	792.00
9/27/2022	Skye Levy	Updating Asana with workstream tracker for SOFA & SOAL plan	395	0.30	118.50
9/27/2022	Skye Levy	Updating SOFA & SOAL model accordingly post meeting with the Debtor for workstream outflows	395	0.40	158.00
9/28/2022	Conor Kinasz	Answering questions on the SOFA & SOAL from the Debtors and internally	555	0.60	333.00
9/28/2022	Skye Levy	Creating timeline for the Debtor with key milestones and workstreams	395	1.70	671.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
9/28/2022	Conor Kinasz	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/28/2022	Skye Levy	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/28/2022	Ryan Mersch	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/28/2022	Skye Levy	Preparing and reviewing list of equity holders with names and addresses to send over to Counsel	395	0.20	79.00
9/28/2022	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	0.80	316.00
9/28/2022	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	1.60	632.00
9/28/2022	Conor Kinasz	Reviewing directions and requirements for filing initial operating report	555	0.40	222.00
9/28/2022	Skye Levy	Reviewing information received from the Debtor on SOFA Part 6 and 7 and inputting it into tracker for Epiq	395	1.10	434.50
9/28/2022	Conor Kinasz	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
9/28/2022	Skye Levy	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
9/28/2022	Skye Levy	Reviewing SOFA & SOAL information provided by the Debtor and updating Master	395	0.50	197.50
9/28/2022	Ryan Mersch	SOFA and SOAL discussions and various Debtor questions	660	1.40	924.00
9/29/2022	Skye Levy	Communicating with and reviewing information from the Debtor on SOFA reporting	395	2.00	790.00
9/29/2022	Skye Levy	Continuing to work through SOFA & SOAL	395	2.00	790.00
9/29/2022	Skye Levy	Creating and updating global notes template for SOFA and SOAL	395	2.00	790.00
9/29/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding contract gathering for SOAL G	555	0.10	55.50
9/29/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl, M. Bader) and Portage Point (C. Kinasz) regarding IOR requirements for bank accounts and insurance	555	0.70	388.50
9/29/2022	Conor Kinasz	Reviewing and responding to questions on the SOFA and SOAL	555	0.40	222.00
9/29/2022	Conor Kinasz	Reviewing contracts for SOAL G	555	0.20	111.00
9/29/2022	Skye Levy	Reviewing SOFA information provided by the Debtor and updating master tracker	395	1.50	592.50
9/29/2022	Ryan Mersch	SOFA and SOAL follow ups, organization and discussion with various employees of Debtor (B. Hakk, M. Rice, M. Bader)	660	1.30	858.00
9/30/2022	Conor Kinasz	Outlining next steps for SOFA and SOAL and reviewing information shared by the Debtors	555	0.50	277.50
9/30/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding information required for SOAL G and review	555	0.10	55.50
9/30/2022	Conor Kinasz	Providing estimate for contract review for SOAL G	555	0.30	166.50
9/30/2022	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
9/30/2022	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
10/3/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding initial operating report requirements	555	0.20	111.00
10/3/2022	Ryan Mersch	Review, revise and discuss schedules and statements and initial operating report detail	660	1.60	1,056.00
10/3/2022	Conor Kinasz	Reviewing IOR guidelines for discussion with the Debtors	555	0.10	55.50
10/3/2022	Skye Levy	Updating master SOFA with information provided by the Debtor	395	1.90	750.50
10/4/2022	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/4/2022	Skye Levy	Editing contact information template for Epiq to use	395	0.70	276.50
10/4/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	555	0.50	277.50
10/4/2022	Skye Levy	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	395	0.50	197.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/4/2022	Skye Levy	Reviewing work done by the Debtor and updating SOFA master accordingly	395	1.60	632.00
10/4/2022	Conor Kinasz	Updating and reviewing customer contract review template	555	0.30	166.50
10/4/2022	Skye Levy	Updating equity holders list with equity classes for Counsel	395	1.60	632.00
10/5/2022	Skye Levy	Continuing discussions with the Debtor (J. Lews) on SOAL Part D Requirements	395	0.30	118.50
10/5/2022	Skye Levy	Continuing to work through SOAL and SOFA questions with the Debtor (J. Dews)	395	1.60	632.00
10/5/2022	Skye Levy	Prepare for and participate in conversation with the Debtor (D. Movius, J. Dews) on SOAL part D	395	0.40	158.00
10/5/2022	Skye Levy	Reviewing SOFA updates provided by the Debtor and consolidating onto the master	395	1.70	671.50
10/5/2022	Ryan Mersch	Various SOFA / SOAL discussions and other review	660	0.80	528.00
10/5/2022	Skye Levy	Working with the Debtor (S. Divakaruni, J. Dews) through IOR and SOFA questions	395	1.10	434.50
10/5/2022	Skye Levy	Working with the Debtor on SOAL Part D to find secured claims	395	0.60	237.00
10/6/2022	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/2022	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (S. Divakaruni) on IOR requirements and workstream	395	0.50	197.50
10/6/2022	Ryan Mersch	Review initial operating report and SOFA / SOAL detail	660	1.20	792.00
10/6/2022	Skye Levy	Reviewing IOR information provided by the Debtor and answering questions live	395	1.00	395.00
10/6/2022	Skye Levy	Reviewing SOFA / SOAL information provided by the Debtor	395	1.60	632.00
10/6/2022	Skye Levy	Working live time with the Debtor (T. Dahl) on SOFA Part E	395	0.40	158.00
10/6/2022	Skye Levy	Working live with the Debtor (J. Lews, R. Rennich) on SOFA and SOAL questions	395	1.80	711.00
10/6/2022	Skye Levy	Working live with the Debtor (M. Rice, J. Dews, R. Rennich) on SOFA and SOAL questions	395	1.50	592.50
10/7/2022	Skye Levy	Continuing to review iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	1.10	434.50
10/7/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding fixed asset schedule reporting for SOAL	555	0.20	111.00
10/7/2022	Skye Levy	Reviewing iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	2.00	790.00
10/7/2022	Skye Levy	Reviewing IOR information provided by the Debtor (S. Divakaruni) and commenting on missing information	395	1.90	750.50
10/7/2022	Skye Levy	Updating master SOFA and SOAL with Debtor's work	395	1.90	750.50
10/7/2022	Skye Levy	Working through questions live with the Debtor (J. Dews) on SOAL Part D workstream	395	0.80	316.00
10/10/2022	Skye Levy	Continuing to review incoming SOFA information from the debtor and update on the master	395	1.80	711.00
10/10/2022	Conor Kinasz	Developing 90-day cash forecast for the IOR	555	0.70	388.50
10/10/2022	Skye Levy	Prepare for and participate in a call with the Debtor (M. Bader) on SOFA workstream	395	0.20	79.00
10/10/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (T. Dahl) re cash flow forecast	790	1.90	1,501.00
10/10/2022	Skye Levy	Prepare for IOR call with the debtor tomorrow on workstream and missing items	395	0.80	316.00
10/10/2022	Skye Levy	Prepare for SOFA call with the debtor tomorrow on workstream and missing items	395	0.60	237.00
10/10/2022	Conor Kinasz	Reaching out to Counsel regarding IOR reporting standards	555	1.00	555.00
10/10/2022	Adam Chonich	Review and analyze draft SOFA	790	1.60	1,264.00
10/10/2022	Adam Chonich	Review and analyze IOR requirements and provide guidance to team	790	1.60	1,264.00
10/10/2022	Skye Levy	Reviewing information uploaded to iDeals over weekend and importing into master SOFA	395	1.10	434.50
10/10/2022	Skye Levy	Reviewing IOR requirements and inbound questions from the Debtor	395	0.40	158.00
10/10/2022	Conor Kinasz	Reviewing sample customer contract deep-dive output	555	0.70	388.50
10/10/2022	Ryan Mersch	Schedules and statements update with Epiq (T. Conkling), Debtor (M. Rice, M. Bader, Cheri) and general review	660	1.30	858.00
10/11/2022	Skye Levy	Communicating with the Debtor (M. Rice) and Epiq (T. Conklin) on SOFA 26c	395	0.60	237.00
10/11/2022	Skye Levy	Continued in depth review of IOR and putting together final questions / consolidated info together for internal review	395	0.30	118.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/11/2022	Skye Levy	Formatting and updating SOFA / SOAL model workstream in preparation for call with the Debtor	395	0.70	276.50
10/11/2022	Skye Levy	In depth review of IOR and putting together final questions / consolidated info together for internal review	395	2.00	790.00
10/11/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	555	0.50	277.50
10/11/2022	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	395	0.50	197.50
10/11/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding schedules for SOAL 76	555	0.10	55.50
10/11/2022	Conor Kinasz	Reaching out to Counsel regarding various IOR and MOR requirements	555	1.10	610.50
10/11/2022	Skye Levy	Reconciling information post internal call with the Debtor and compiling provided information into the master model	395	1.40	553.00
10/11/2022	Adam Chonich	Review and analyze IOR and delegate to team	790	1.20	948.00
10/11/2022	Ryan Mersch	Review and edit schedules and statements data collected by Debtor (M. Rice, B. Hakk, M. Bader, Sunil)	660	1.40	924.00
10/11/2022	Ryan Mersch	Review and revise initial operating report	660	1.70	1,122.00
10/11/2022	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	2.00	1,110.00
10/11/2022	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	0.80	444.00
10/11/2022	Conor Kinasz	Updating cash flow forecast for IOR	555	0.50	277.50
10/11/2022	Skye Levy	Updating global notes with information we have received from the Debtor	395	1.90	750.50
10/11/2022	Skye Levy	Updating the Debtor's shared file with master progress on SOFA collection	395	0.20	79.00
10/12/2022	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	2.00	790.00
10/12/2022	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	0.60	237.00
10/12/2022	Skye Levy	Prepare for and participate in call with Paul Hastings (A. Glogowski) on IOR requirements	395	0.10	39.50
10/12/2022	Adam Chonich	Review and analyze draft SOFA schedules	790	1.80	1,422.00
10/12/2022	Conor Kinasz	Reviewing and responding to inquiries regarding the IOR	555	1.70	943.50
10/12/2022	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.90	499.50
10/12/2022	Skye Levy	Updating IOR with information provided by Paul Hastings and the Debtor	395	0.60	237.00
10/12/2022	Skye Levy	Updating SOFA master with material provided from the Debtor	395	0.50	197.50
10/12/2022	Skye Levy	Working through IOR updates as material is received from the Debtor	395	2.00	790.00
10/13/2022	Skye Levy	Continuing to review communication with the Debtor and updating IOR in preparation to provide to Counsel	395	1.30	513.50
10/13/2022	Ryan Mersch	Review and edit of initial operating report	660	1.30	858.00
10/13/2022	Skye Levy	Reviewing and updating master with SOFA information provided by the Debtor	395	0.90	355.50
10/13/2022	Skye Levy	Reviewing communication with the Debtor and updating IOR in preparation to provide to Counsel	395	2.00	790.00
10/14/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding SOAL schedule E and F	555	0.30	166.50
10/14/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/14/2022	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.80	444.00
10/14/2022	Skye Levy	Reviewing material uploaded by the Debtor for SOFA and SOAL and thinking through workstream to get finalized	395	1.50	592.50
10/14/2022	Conor Kinasz	Reviewing progress on SOFA and SOAL	555	0.70	388.50
10/14/2022	Skye Levy	Updating global notes for SOFA and SOAL with new information provided by the Debtor	395	1.80	711.00
10/14/2022	Skye Levy	Updating SOFA / SOAL post meeting with the Debtor	395	0.90	355.50
10/15/2022	Skye Levy	Reviewing communicating with the Debtor on SOAL updates and inputting into master	395	0.30	118.50
10/15/2022	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/2022	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/2022	Conor Kinasz	Reviewing updates on SOFA and SOAL	555	0.30	166.50
10/17/2022	Skye Levy	Editing global notes with comments provided by the Debtor	395	0.80	316.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/17/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/17/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.30	166.50
10/17/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.30	118.50
10/17/2022	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	1.50	832.50
10/17/2022	Skye Levy	Reviewing SOAL updates from the Debtor and updating the master	395	1.10	434.50
10/17/2022	Ryan Mersch	Sofa and soal updates and revisions for initial draft	660	1.30	858.00
10/17/2022	Skye Levy	Updating SOFA / SOAL with input provided by the Debtor	395	1.20	474.00
10/18/2022	Skye Levy	Finalizing global notes with comments provided by the Debtor	395	0.50	197.50
10/18/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.40	222.00
10/18/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.40	158.00
10/18/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.30	118.50
10/18/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtor (M. Bader, N. Crain) and Portage Point (C. Kinasz) regarding specific guarantees for SOAL E / F	555	0.40	222.00
10/18/2022	Ryan Mersch	Review and revise schedules and statements / SOFA and SOAL for initial distributable draft	660	1.50	990.00
10/18/2022	Skye Levy	Updating global notes for SOFA / SOAL with comments provided by the Debtor	395	1.20	474.00
10/18/2022	Conor Kinasz	Updating global notes for SOFA and SOAL	555	0.40	222.00
10/18/2022	Skye Levy	Updating SOFA and SOAL with information received from the Debtor	395	2.00	790.00
10/19/2022	Skye Levy	Creating tax matrix required for filing	395	1.80	711.00
10/19/2022	Conor Kinasz	Developing tax, insurance, and payroll schedules for monthly reporting criteria	555	0.40	222.00
10/19/2022	Skye Levy	Editing and updating preference payments from SOFA schedule to provide to Counsel	395	0.60	237.00
10/19/2022	Skye Levy	Finding missing information on SOFA / SOAL requested by Epiq	395	1.20	474.00
10/19/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding employee wages matrix requirements	555	0.20	111.00
10/19/2022	Conor Kinasz	Responding to SOFA / SOAL questions and updates	555	0.90	499.50
10/19/2022	Adam Chonich	Review and analyze updated SOFA and SOAL	790	1.80	1,422.00
10/19/2022	Ryan Mersch	Review and revise schedules and statements draft for distribution back to Debtor (B. Coulby)	660	1.70	1,122.00
10/19/2022	Conor Kinasz	Reviewing IOR for filings	555	0.10	55.50
10/19/2022	Skye Levy	Updating IOR with additional insiders and resending materials to Counsel and the Debtor	395	0.90	355.50
10/19/2022	Skye Levy	Updating SOFA and SOAL with information provided by the Debtor	395	2.00	790.00
10/20/2022	Skye Levy	Creating and beginning work on insurance matrix	395	1.00	395.00
10/20/2022	Skye Levy	Editing SOFA / SOAL and global notes to provide to Counsel	395	0.80	316.00
10/20/2022	Skye Levy	Providing and reviewing Counsel with SOFA / SOAL questions from the Debtor	395	0.40	158.00
10/20/2022	Ryan Mersch	Review and revise initial operating report for distribution to Paul Hastings (M. Michelli)	660	1.00	660.00
10/20/2022	Ryan Mersch	Review and revise schedules and statements for distribution to broader internal group	660	0.90	594.00
10/20/2022	Skye Levy	Reviewing additional comments and updating IOR to provide final to the Debtor and Counsel	395	2.00	790.00
10/20/2022	Skye Levy	Reviewing and editing contract cure schedule for Generate rejections to provide to the Debtor	395	1.00	395.00
10/20/2022	Skye Levy	Reviewing comments from the Debtor on SOFA insider and updating master and Epiq accordingly	395	0.40	158.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/20/2022	Skye Levy	Reviewing communication with the Debtor on IOR notes and updating IOR accordingly	395	0.90	355.50
10/20/2022	Conor Kinasz	Reviewing, updating, and providing comments on IOR	555	1.20	666.00
10/20/2022	Conor Kinasz	Reviewing, updating, and providing comments on SOFA and SOAL	555	0.90	499.50
10/20/2022	Skye Levy	Updating SOFA / SOAL with information received from Counsel	395	1.00	395.00
10/21/2022	Skye Levy	Continuing to work on SOFA / SOAL edits from Epiq and conversation with Counsel	395	0.80	316.00
10/21/2022	Ryan Mersch	Initial operating report review and finalization	660	0.80	528.00
10/21/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	555	0.30	166.50
10/21/2022	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	395	0.30	118.50
10/21/2022	Conor Kinasz	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.60	333.00
10/21/2022	Skye Levy	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.60	237.00
10/21/2022	Ryan Mersch	Review and revise schedules and statements for distribution to Paul Hastings (M. Micheli)	660	1.50	990.00
10/21/2022	Conor Kinasz	Reviewing IOR draft	555	0.50	277.50
10/21/2022	Conor Kinasz	Reviewing pre-petition tax and insurance payment matrices	555	1.60	888.00
10/21/2022	Skye Levy	Updating SOFA / SOAL with edits from Epiq	395	2.00	790.00
10/22/2022	Conor Kinasz	Correspondences with the Debtors (B. Coulby) regarding IOR sign-off	555	0.10	55.50
10/23/2022	Conor Kinasz	Reviewing SOFA / SOAL questions from claims agent	555	0.20	111.00
10/24/2022	Ryan Mersch	Finalize and distribute initial operating report to Debtors (B. Coulby)	660	0.70	462.00
10/24/2022	Skye Levy	Finalizing IOR to provide to Counsel with the Debtor's signature	395	0.20	79.00
10/24/2022	Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) on SOFA / SOAL open items workstream	395	0.20	79.00
10/24/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.40	222.00
10/24/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.40	158.00
10/24/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	660	0.40	264.00
10/24/2022	Conor Kinasz	Prepare for and participate in discussions with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding SOFA, SOAL and reports of substantial and controlling interests by Rule 2015.3	555	0.20	111.00
10/24/2022	Ryan Mersch	Review and revise schedules and statements for distribution	660	0.90	594.00
10/24/2022	Conor Kinasz	Reviewing comments to the SOFA & SOAL global notes	555	0.60	333.00
10/24/2022	Skye Levy	Reviewing draft SOFA / SOAL information provided by Epiq	395	2.00	790.00
10/24/2022	Conor Kinasz	Reviewing reports of substantial and controlling interests by Rule 2015.3	555	0.80	444.00
10/24/2022	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	2.00	790.00
10/24/2022	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	0.60	237.00
10/24/2022	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.30	166.50
10/24/2022	Skye Levy	Updating global notes with comments from Counsel	395	1.40	553.00
10/24/2022	Skye Levy	Updating SOFA / SOAL post conversation with Counsel & relaying information / updates to Epiq	395	1.00	395.00
10/25/2022	Conor Kinasz	Developing 2015.3 report	555	0.60	333.00
10/25/2022	Skye Levy	Editing global notes for 2015.3 based on examples provided by Counsel	395	2.00	790.00
10/25/2022	Skye Levy	Editing global notes with adjustments from Counsel and the Debtor	395	1.10	434.50
10/25/2022	Skye Levy	Editing SOFA / SOAL draft with adjustments made by Epiq and comments from Counsel	395	2.00	790.00
10/25/2022	Conor Kinasz	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	555	0.70	388.50
10/25/2022	Skye Levy	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	395	0.70	276.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/25/2022	Adam Chonich	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	790	0.10	79.00
10/25/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	555	0.10	55.50
10/25/2022	Ryan Mersch	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	660	0.10	66.00
10/25/2022	Conor Kinasz	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	555	0.30	166.50
10/25/2022	Skye Levy	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	395	0.30	118.50
10/25/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	790	0.30	237.00
10/25/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	555	0.30	166.50
10/25/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	660	0.30	198.00
10/25/2022	Adam Chonich	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	790	0.30	237.00
10/25/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	555	0.30	166.50
10/25/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	660	0.30	198.00
10/25/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	790	0.90	711.00
10/25/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	555	0.90	499.50
10/25/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	660	0.90	594.00
10/25/2022	Skye Levy	Putting together exhibits for 2015.3 filing based on information provided by the Debtor	395	2.00	790.00
10/25/2022	Ryan Mersch	Review and revise schedules and statements for distributions to Debtor	660	1.40	924.00
10/25/2022	Skye Levy	Reviewing comments from the Debtor on SOFA / SOAL drafts and incorporating updates and changes	395	0.70	276.50
10/25/2022	Conor Kinasz	Reviewing global notes for 2015.3 reports	555	1.40	777.00
10/25/2022	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.20	111.00
10/26/2022	Skye Levy	Continuing to edit SOFA / SOAL with notes from Counsel	395	1.70	671.50
10/26/2022	Skye Levy	Continuing to review SOFA data provided by Epiq	395	1.20	474.00
10/26/2022	Skye Levy	Editing SOFA / SOAL with notes from Counsel	395	2.00	790.00
10/26/2022	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	555	1.40	777.00
10/26/2022	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	395	1.40	553.00
10/26/2022	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	555	1.90	1,054.50
10/26/2022	Skye Levy	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	395	1.90	750.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/26/2022	Adam Chonich	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	790	0.50	395.00
10/26/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	555	0.50	277.50
10/26/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	395	0.50	197.50
10/26/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	660	0.50	330.00
10/26/2022	Adam Chonich	Review and analyze draft SOFA/SOAL	790	1.90	1,501.00
10/26/2022	Ryan Mersch	Review and revise schedules and statements (SOFA / SOAL) based on comments from Paul Hastings (M. Micheli)	660	1.90	1,254.00
10/26/2022	Skye Levy	Reviewing and editing for comments from the Debtor on global notes for 2015.3 reporting	395	0.70	276.50
10/26/2022	Skye Levy	Reviewing SOAL data provided by Epiq and updating master with changes and comments	395	1.60	632.00
10/26/2022	Skye Levy	Reviewing SOFA / SOAL comments provided by the Debtor and updating master / communicating to Epiq accordingly	395	1.00	395.00
10/26/2022	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.90	499.50
10/27/2022	Conor Kinasz	Commenting on customer name redaction mechanics	555	0.30	166.50
10/27/2022	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	1.80	999.00
10/27/2022	Skye Levy	Edit and review 2015.3 reports	395	1.70	671.50
10/27/2022	Skye Levy	Prepare for and participate in a call with the Debtor (B. Hakk) and Portage Point (S. Levy) on SOAL EF edits	395	0.20	79.00
10/27/2022	Conor Kinasz	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	0.70	388.50
10/27/2022	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	0.70	276.50
10/27/2022	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on SOAL EF edits	395	1.90	750.50
10/27/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding strategy for review of SOAL E and F	555	0.10	55.50
10/27/2022	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	790	0.40	316.00
10/27/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	555	0.40	222.00
10/27/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	660	0.40	264.00
10/27/2022	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL questions	395	0.60	237.00
10/27/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	555	0.30	166.50
10/27/2022	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	395	0.30	118.50
10/27/2022	Skye Levy	Preparing final SOAL and SOFA to give to Counsel	395	1.10	434.50
10/27/2022	Ryan Mersch	Review schedules and statements in advance of 341 hearing	660	1.80	1,188.00
10/27/2022	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	2.00	1,110.00
10/27/2022	Skye Levy	Updating and editing 2015.3 global notes	395	0.60	237.00
10/27/2022	Skye Levy	Updating global notes with edits from the Debtor and Counsel	395	1.60	632.00
10/27/2022	Skye Levy	Updating SOAL with edits from the Debtor	395	2.00	790.00
10/27/2022	Skye Levy	Updating SOFA / SOAL with edits from Counsel and the Debtor	395	2.00	790.00
10/28/2022	Skye Levy	Continue to coordinate with the Debtor to update SOFA based on edits and revisions provided to us by the Debtor (B. Coulby)	395	2.00	790.00
10/28/2022	Ryan Mersch	Continued development and updates to the schedules and statements prior to filing	660	2.00	1,320.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/28/2022	Skye Levy	Coordinate with the Debtor (M. Rice, B. Hakk) on final revisions needed to be made to the SOAL	395	1.00	395.00
10/28/2022	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	0.70	388.50
10/28/2022	Skye Levy	Edit the SOFA / SOAL global notes with revisions from the Debtor and Counsel	395	1.80	711.00
10/28/2022	Conor Kinasz	Finalizing SOFA and SOAL for filing	555	0.20	111.00
10/28/2022	Conor Kinasz	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	1.10	610.50
10/28/2022	Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	1.10	434.50
10/28/2022	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	555	0.60	333.00
10/28/2022	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	395	0.60	237.00
10/28/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding final questions for the SOFA and SOAL submission	555	0.30	166.50
10/28/2022	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL reporting and questions	395	0.60	237.00
10/28/2022	Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding rejection of service contract that the Debtors do not plan moving forward and updates for the SOAL	555	0.20	111.00
10/28/2022	Skye Levy	Provide back and forth edits / revisions on SOFA / SOAL with comments from Counsel	395	1.60	632.00
10/28/2022	Skye Levy	Update SOAL and track down responses to questions from the Debtor (B. Coulby)	395	2.00	790.00
10/28/2022	Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	2.00	1,110.00
10/28/2022	Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	1.80	999.00
10/28/2022	Skye Levy	Work through answering the Debtor's (B. Coulby) questions on the SOFA	395	2.00	790.00
10/28/2022	Skye Levy	Working with Epiq to incorporate comments from Counsel on SOFA / SOAL final	395	1.50	592.50
10/29/2022	Ryan Mersch	Review filed schedules and statements in advance of the 341 hearing	660	1.80	1,188.00
10/30/2022	Conor Kinasz	Reviewing filed SOFA and SOAL for updates	555	0.20	111.00
10/31/2022	Conor Kinasz	Amending the SOFA and SOAL for filing	555	1.10	610.50
10/31/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to the cure schedules, SOFA and SOAL	555	0.30	166.50
10/31/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	555	0.20	111.00
10/31/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	660	0.20	132.00
10/31/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	555	0.50	277.50
10/31/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	660	0.50	330.00
10/31/2022	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL updates and workstream timeline for amendments	395	0.30	118.50
10/31/2022	Conor Kinasz	Providing clean-up comments on SOAL and SOFA	555	2.00	1,110.00
10/31/2022	Ryan Mersch	Review and prepare for 341 meeting reviewing SOFA / SOAL and Global Notes	660	1.80	1,188.00
10/31/2022	Skye Levy	Reviewing and updating SOAL D for RK Mission Critical container ownership	395	0.30	118.50
10/31/2022	Conor Kinasz	Reviewing the global notes for the 2015.3 reporting	555	0.60	333.00
10/31/2022	Skye Levy	Updating 2015.3 report with information provided by the Debtor	395	0.70	276.50
10/31/2022	Skye Levy	Updating SOFA and SOAL post 341 hearing with requests from Counsel and committee	395	2.00	790.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
10/31/2022	Ryan Mersch	Various additional requests for Debtor post 341 hearing	660	0.90	594.00
Tax					
10/13/2022	Conor Kinasz	Responding to questions from the Debtors regarding payment of pre-petition taxes	\$ 555	0.20	\$ 111.00
10/19/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding pre-petition tax payment schedule	555	0.10	55.50
10/21/2022	Adam Chonich	Review and analyze tax model	790	1.30	1,027.00
Total			1,356.6	\$ 797,073.50	

Detailed Description of Expenses and Disbursements for the Fee Period

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
9/26/2022	Conor Kinasz	Airfare	RT - ORD - MSP 9.26.22 & 9.29.22	\$ 444.25
9/26/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.14
9/26/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	23.33
9/26/2022	Conor Kinasz	Transportation	Uber from airport (MSP) to office	35.89
9/26/2022	Skye Levy	Airfare	OW - LGA - MSP - 09.26	408.60
9/26/2022	Skye Levy	Lodging	Renaissance Bloomington Hotel (3 nights) 9.26 to 9.29	814.27
9/26/2022	Skye Levy	Transportation	Uber from home to LGA	41.70
9/26/2022	Conor Kinasz	Meals	Lunch for C. Kinasz and S. Levy	60.44
9/26/2022	Conor Kinasz	Meals	Dinner for B. Coulby, C. Kinasz and S. Levy	195.00
9/26/2022	Skye Levy	Meals	Breakfast (S. Levy)	5.98
9/27/2022	Ryan Mersch	Airfare	9.27.2022 - ORD to MSP one way	267.60
9/27/2022	Ryan Mersch	Meals	Breakfast ORD 9.27	20.71
9/27/2022	Ryan Mersch	Transportation	Home to ORD Uber 9.27	65.80
9/27/2022	Ryan Mersch	Transportation	MSP to the Debtor's office Uber 9.27	33.04
9/27/2022	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy	112.70
9/28/2022	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	135.55
9/28/2022	Skye Levy	Meals	Lunch (S. Levy)	26.43
9/29/2022	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 9.26.22 to 9.29.22	827.63
9/29/2022	Ryan Mersch	Airfare	MSP - ORD one way 9.29 plus change fee	423.60
9/29/2022	Ryan Mersch	Lodging	9.27 - 9.29 hotel stay	682.57
9/29/2022	Ryan Mersch	Meals	Dinner with Portage Point (S. Levy, C.Kinasz, R. Mersch) and Debtor (B. Coulby, D. Harvey, M. Bader, B. Hakk)	574.63
9/29/2022	Ryan Mersch	Meals	Dinner 9.28 R Mersch, B Coulby, c Kinasz, S levy	158.95
9/29/2022	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 1)	153.31
9/29/2022	Skye Levy	Airfare	OW - MSP - LGA - 09.29	418.60
9/29/2022	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 2)	34.63
9/29/2022	Conor Kinasz	Transportation	Uber from office to airport (MSP) for R. Mersch and C. Kinasz	41.16
9/29/2022	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	101.00
9/29/2022	Conor Kinasz	Meals	Dinner for C. Kinasz	41.20
9/29/2022	Ryan Mersch	Transportation	Ord to home	71.93
9/29/2022	Skye Levy	Internet / Telecom	Inflight WIFI	5.00
9/29/2022	Skye Levy	Transportation	Uber from LGA to home	46.10
9/30/2022	Ryan Mersch	Airfare	MSP to ORD 10.4 one way	267.60
10/4/2022	Conor Kinasz	Airfare	RT - ORD - MSP 10.4.22 & 10.6.22	475.40
10/4/2022	Skye Levy	Airfare	RT - LGA - MSP - 10.4 - 10.6	683.19
10/4/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	27.59
10/4/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.52
10/4/2022	Conor Kinasz	Transportation	Uber from airport (MSP) to office	34.71
10/4/2022	Ryan Mersch	Transportation	Home to ORD 10.4	65.80
10/4/2022	Ryan Mersch	Meals	Breakfast Ord 10.4	21.74
10/4/2022	Conor Kinasz	Meals	Lunch for R. Mersch, C. Kinasz, S. Levy	94.94
10/4/2022	Skye Levy	Transportation	Uber from home to LGA	73.06
10/4/2022	Skye Levy	Transportation	Uber from MSP to the Debtor's office	32.96
10/4/2022	Skye Levy	Lodging	Renaissance Bloomington Hotel (2 nights) 10.4 - 10.6	600.80
10/4/2022	Skye Levy	Meals	Breakfast	6.99
10/5/2022	Ryan Mersch	Meals	Dinner portage point (s levy, c Kinasz, r Mersch), Debtor (B Coulby, J D 'Angelo)	283.64
10/5/2022	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	95.68
10/6/2022	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 10.4.22 to 10.6.22	482.39
10/6/2022	Ryan Mersch	Airfare	MSP to ORD one way 10.6	448.60

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
10/6/2022	Ryan Mersch	Meals	Dinner with portage point (r Mersch, c Kinasz, s levy) and debtor (b Coulby, J D'Angelo)	370.00
10/6/2022	Ryan Mersch	Meals	Lunch at debtor offices	42.51
10/6/2022	Ryan Mersch	Lodging	Hotel stay in MSP 10.4 to 10.6	341.28
10/6/2022	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	101.68
10/6/2022	Ryan Mersch	Transportation	The Debtor's office to MSP	34.15
10/6/2022	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	124.77
10/6/2022	Conor Kinasz	Meals	Dinner for C. Kinasz	72.67
10/6/2022	Skye Levy	Transportation	Uber from LGA to home	39.59
10/7/2022	Adam Chonich	Transportation	ORD to Home	126.00
10/8/2022	Ryan Mersch	Transportation	ORD to home	54.69
10/11/2022	Ryan Mersch	Software	Ideals data room October fee	1,515.00
10/11/2022	Ryan Mersch	Software	Ideals data room august - oct 21	2,280.00
10/12/2022	Adam Chonich	Airfare	ORD to MSP to ORD	748.40
10/16/2022	Adam Chonich	Airfare	ORD to MSP to ORD	904.21
10/16/2022	Adam Chonich	Internet / Telecom	Inflight WIFI	10.00
10/16/2022	Adam Chonich	Meals	Lunch	13.12
10/16/2022	Adam Chonich	Meals	Dinner with the Debtor	235.85
10/17/2022	Conor Kinasz	Airfare	RT - ORD - MSP 10.17.22 & 10.20.22	810.20
10/17/2022	Ryan Mersch	Airfare	Ord to MSP one way	242.60
10/17/2022	Ryan Mersch	Transportation	Home to ORD outbound	65.80
10/17/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	111.82
10/17/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	18.91
10/17/2022	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	34.74
10/17/2022	Ryan Mersch	Meals	Breakfast MSP	14.35
10/17/2022	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	97.17
10/17/2022	Adam Chonich	Lodging	Hotel stay in MSP 1 night	228.94
10/18/2022	Ryan Mersch	Meals	Lunch at debtor (r Mersch	28.65
10/18/2022	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	507.10
10/18/2022	Ryan Mersch	Airfare	MSP to ORD 10.18	608.60
10/18/2022	Conor Kinasz	Meals	Lunch for A. Chonich, R. Mersch, C. Kinasz	64.24
10/18/2022	Ryan Mersch	Meals	Lunch r Mersch	28.65
10/18/2022	Adam Chonich	Lodging	Hotel in MSP 1 night	180.95
10/19/2022	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (B Coulby)	311.17
10/19/2022	Ryan Mersch	Meals	Lunch portage point (r Mersch a chonich, c Kinasz)	109.76
10/19/2022	Conor Kinasz	Meals	Dinner with B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	524.00
10/20/2022	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.17.22 to 10.20.22	616.92
10/20/2022	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, C. Kinasz	81.22
10/20/2022	Ryan Mersch	Lodging	Hotel from 10.17 to 10.20	714.48
10/20/2022	Ryan Mersch	Transportation	Ord to home 10.20	53.60
10/20/2022	Conor Kinasz	Transportation	Uber from office to airport (MSP)	37.49
10/20/2022	Conor Kinasz	Meals	Dinner for C. Kinasz	75.40
10/20/2022	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from MSP to ORD	8.00
10/20/2022	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	75.75
10/20/2022	Adam Chonich	Transportation	ORD to Home	126.00
10/20/2022	Adam Chonich	Transportation	Rental car for week	512.21
10/20/2022	Adam Chonich	Lodging	Hotel in MSP 2 days	366.90
10/21/2022	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from ORD to DEN	8.00
10/24/2022	Conor Kinasz	Airfare	RT - ORD - MSP 10.24.22 & 10.27.22	630.45

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
10/24/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	73.96
10/24/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.50
10/24/2022	Ryan Mersch	Airfare	Ord to MSP round trip 10.24 10.27	887.20
10/24/2022	Ryan Mersch	Transportation	Home to Ord 10.24	69.03
10/24/2022	Conor Kinasz	Meals	Lunch for D. Harvey, J. Stokes, B. Coulby, A. Chonich, R. Mersch, C. Kinasz	128.84
10/24/2022	Conor Kinasz	Transportation	Uber from office to hotel	29.77
10/24/2022	Adam Chonich	Airfare	ORD to MSP to ORD	887.20
10/24/2022	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/24/2022	Adam Chonich	Meals	Snacks and drinks for Portage Point (A. Chonich, R. Mersch, C. Kinasz) and Debtors (B. Coulby)	31.51
10/24/2022	Adam Chonich	Transportation	Home to ORD	126.00
10/25/2022	Ryan Mersch	Meals	Dinner with portage point (r Mersch, a chonich, c Kinasz) and debtor (b Coulby, b Hakk)	499.39
10/25/2022	Conor Kinasz	Meals	Lunch for B. Coulby, A. Chonich, R. Mersch, C. Kinasz	37.33
10/26/2022	Ryan Mersch	Meals	Dinner with portage (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	514.55
10/26/2022	Conor Kinasz	Meals	Lunch with B. Coulby, D. Harvey, A. Chonich, R. Mersch, C. Kinasz	69.00
10/26/2022	Adam Chonich	Transportation	Uber to Dinner with the Debtor	69.25
10/26/2022	Adam Chonich	Transportation	Uber to the Debtor	23.29
10/26/2022	Adam Chonich	Transportation	Uber from the Debtor	27.92
10/27/2022	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.24.22 to 10.27.22	511.93
10/27/2022	Ryan Mersch	Transportation	Restaurant to pick up Debtor member	19.52
10/27/2022	Ryan Mersch	Transportation	Hotel to MSP	33.42
10/27/2022	Ryan Mersch	Transportation	Restaurant to hotel with debtor team	78.84
10/27/2022	Ryan Mersch	Meals	Dinner with debtor (b.Coulby, d. Harvey, j. Stokes, b. Hakk, c.luomo) and portage point (a chonich, r Mersch, c Kinasz)	1,342.33
10/27/2022	Ryan Mersch	Meals	Breakfast for r mersch and a chonich	16.10
10/27/2022	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.49
10/27/2022	Ryan Mersch	Lodging	Hotel stay from 10.24 to 10.27	732.28
10/27/2022	Ryan Mersch	Transportation	Ord to home 10.27	53.63
10/27/2022	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	51.50
10/27/2022	Conor Kinasz	Meals	Lunch for C. Kinasz	19.50
10/27/2022	Adam Chonich	Lodging	Hotel for 3 nights	556.85
10/27/2022	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/27/2022	Adam Chonich	Transportation	Car Rental in MSP	154.98
10/27/2022	Adam Chonich	Transportation	ORD to Home	126.00
Total				\$ 31,628.45